

November 28, 2024

Alberta Securities Commission  
British Columbia Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan, Securities Division  
The Manitoba Securities Commission  
Ontario Securities Commission  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Prince Edward Island  
Financial and Consumer Services Commission, New Brunswick  
Office of the Superintendent of Securities, Newfoundland & Labrador  
Autorité des marchés financiers

Dear Sirs/Mesdames:

**Re: Southern Energy Corp. – Short Form Prospectus dated November 28, 2024**

We refer to the short form prospectus (the "Prospectus") of Southern Energy Corp. (the "Corporation") dated November 28, 2024, which qualifies the distribution of common shares in the capital of the Corporation.

We are a firm of independent petroleum engineering consultants and have prepared a report for Southern Energy Corp. titled: "Estimates of Reserves and Future Revenue to the Southern Energy Corp. Interest in Certain Oil and Gas Properties located in Mississippi" as of December 31, 2023, with a preparation date of February 20, 2024 (the "Reserves Report").

We hereby consent to the use of, and reference to, our firm name, and the use of the Reserves Report and the inclusion of information derived from the Reserves Report in the Prospectus and in the 2023 Annual Information Form (AIF), which is incorporated by reference into the Prospectus.

We confirm that we have read the AIF and the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the Reserves Report or that are within our knowledge as a result of the services we performed in connection with preparing the Reserves Report.

Sincerely,

**NETHERLAND, SEWELL & ASSOCIATES, INC.**

By: *(signed)* "Richard B. Talley, Jr."

Richard B. Talley, Jr.,  
Chairman and Chief Executive Officer

CEI:JND