

RECEIPT

SOUTHERN ENERGY CORP.

This receipt evidences that the regulator in Quebec has issued a receipt for the Preliminary Short Form Base Shelf Prospectus of the above Issuer dated November 28, 2024.

And

This is the receipt of the Alberta Securities Commission for the Amended and Restated Preliminary Short Form Base Shelf Prospectus dated November 28, 2024 (the amended preliminary prospectus) amending and restating the Preliminary Short Form Base Shelf Prospectus of the above Issuer dated November 22, 2024.

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the amended preliminary prospectus.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 Passport System in British Columbia, Manitoba, New Brunswick, Newfoundland and Labrador, Nova Scotia, Prince Edward Island and Saskatchewan. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

November 28, 2024

"Timothy Robson"

Timothy Robson

Manager, Legal, Corporate Finance

SEDAR Project #06208382