



#1305 – 1090 West Georgia Street | Vancouver, BC V6E 3V7 | Canada | Phone: 604.685.9316 | Fax: 604.683.1585

NOTICE OF MEETING AND RECORD DATE

TO: All Applicable Securities Commissions
TSX Venture Exchange

Pursuant to the requirements of National Instrument 54-101 in connection with the upcoming annual and special meeting of the shareholders of **Tribeca Resources Corporation**, we hereby provide the following notice:

Meeting Type:	Annual and Special Meeting
Meeting Date:	October 18, 2023
Record Date for Notice of Meeting:	September 13, 2023
Record Date for Voting (if applicable):	September 13, 2023
Beneficial Ownership Determination Date:	September 13, 2023
Location:	Vancouver, British Columbia
ISIN / CUSIP:	CA89602G1090 / 89602G109
Class of Securities Entitled to Receive Notice:	Common
Class of Securities Entitled to Vote:	Common
Notice and Access for Registered Holders:	No
Notice and Access for Beneficial Holders:	No
Issuer Sending Proxy Related Materials Directly to NOBOs:	No
Company to Pay for Delivery of Materials to OBOs:	No

DATED this 18th day of August, 2023.

ON BEHALF OF THE BOARD,

“Nick DeMare”

Nick DeMare, CFO & Director