

2. to change the number of issued and outstanding common shares in the capital of the corporation by consolidating the issued and outstanding common shares on the basis of 1 post-consolidation common share for every 3 issued and outstanding pre-consolidation common shares; and
3. in the event that the consolidation would otherwise result in the issuance of a fractional post-consolidation common share upon giving effect to the consolidation, no fractional post-consolidation common share shall be issued and such fractional interest shall be rounded to the next lowest whole number if the first decimal place is less than five and rounded to the next highest whole number if the first decimal place is five or greater.

6. The amendment has been duly authorized as required by sections 168 and 170 (as applicable) of the *Business Corporations Act*.
La modification a été dûment autorisée conformément aux articles 168 et 170 (selon le cas) de la *Loi sur les sociétés par actions*.
7. The resolution authorizing the amendment was approved by the shareholders/directors (as applicable) of the corporation on
Les actionnaires ou les administrateurs (selon le cas) de la société ont approuvé la résolution autorisant la modification le

2016-11-30

(Year, Month, Day)
(année, mois, jour)

These articles are signed in duplicate.
Les présents statuts sont signés en double exemplaire.

METALLUM RESOURCES INC.

(Print name of corporation from Article 1 on page 1)
(Veuillez écrire le nom de la société de l'article un à la page une).

By/
Par :

(Signature)
(Signature)

H. James Megann

Director

(Description of Office)
(Fonction)