

AMENDED AND RESTATED NOTICE OF CHANGE IN YEAR-END

This Amended and Restated Notice is provided pursuant to the requirements of Section 4.8 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”). This Amended and Restated Notice amends and restates the Notice dated May 11, 2017.

1. Five Star Diamonds Limited (the “**Reporting Issuer**”) has decided to change its year-end from June 30th to December 31st.
2. The reason for the change is to make the Reporting Issuer’s reporting periods coincide with those of its industry peers.
3. The Reporting Issuer’s old financial year-end is June 30th.
4. The Reporting Issuer’s new financial year-end is December 31st.
5. The length and ending date of the periods, including the comparative periods, of the interim and annual financial statements to be filed for the transition year and new financial year are as follows:

Transition Year	Comparative Annual Financial Statements to Transition Year	New Financial Year	Comparative Annual Financial Statements	Interim Periods for Transition Year	Comparative Interim Periods to Interim Periods in Transition Year	Interim Periods for New Financial Year	Comparative Interim Periods to Interim Periods in New Financial Year
6 months ended 31/12/2017	12 months ended 30/6/2017	12 months ended 31/12/2018	6 months ended 31/12/2017 12 months ended 30/6/2017	3 months ended 30/9/2017	3 months ended 30/9/2016	3 months ended 31/3/2018 6 months ended 30/6/2018 9 months ended 30/9/2018	3 months ended 3/31/2017 6 months ended 6/30/2017 9 months ended 9/30/2017

6. The filing deadlines prescribed under Sections 4.2 and 4.4 of NI 51-102 for the interim and annual financial statements for the Reporting Issuer’s transition year are as follows:

Reporting Period	Filing Deadline
3 months ended 30/9/2017	29/11/2017
6 months ended 31/12/2017 (YE)	30/04/2018

DATED this 11th day of July, 2017.

FIVE STAR DIAMONDS LIMITED

Per: (Signed) "Matthew Wood"
Matthew Wood
President and Chief Executive Officer