



NOTICE OF EFFECTIVE DATE OF SHARE CONSOLIDATION

The undersigned officer of **San Marco Resources Inc.** (the “**Company**”) **HEREBY CERTIFIES THAT:**

1. a special resolution to consolidate the common shares of the Company on the basis of three pre-consolidation shares for one post-consolidation share was duly passed on Monday, September 16, 2019 by those shareholders of the Company entitled to attend and vote, in person or by proxy, attending a general meeting of the shareholders of the Company on that date;
2. all the provisions of the *Business Corporations Act* (British Columbia) and the TSX Venture Exchange have been complied with in connection with the share consolidation; and
3. the Company has determined that the effective date of the share consolidation shall be 12:01 a.m. on Monday, September 23, 2019.

DATED as of the 23rd day of September 2019

(signed) Michael F. Provenzano
Corporate Secretary