



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

22nd Floor
20 Queen Street West
Toronto ON M5H 3S8

22e étage
20, rue queen ouest
Toronto ON M5H 3S8

RECEIPT

**BMO Floating Rate Income Fund
BMO Monthly Dividend Fund Ltd.
BMO U.S. High Yield Bond Fund
BMO Dividend Fund**

This is the receipt of the **Ontario Securities Commission** for **Amendment No. 3** dated **March 25, 2021** (amendment no. 3) to the **Simplified Prospectuses and Annual Information Form** of the above Issuers dated **May 22, 2020**.

Amendment no. 3 has been filed under Multilateral Instrument 11-102 *Passport System* in **British Columbia, Alberta, Saskatchewan, Manitoba, Quebec, New Brunswick, Nova Scotia, Prince Edward Island, Newfoundland and Labrador, Northwest Territories, Yukon and Nunavut**. A receipt for amendment no. 3 is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

March 29, 2021

Raymond Chan

Raymond Chan
Director, Investment Funds & Structured Products Branch

SEDAR Project # **03042622**