

November 28, 2025

To: Financial and Consumer Services Commission (New Brunswick)  
Office of the Superintendent of Securities Service Newfoundland and Labrador  
Office of the Superintendent of Securities (Prince Edward Island)

Dear Sirs/Mesdames:

**Yorkville Enhanced Protection Class**  
**Yorkville Canadian QVR Enhanced Protection Class**  
**Yorkville American QVR Enhanced Protection Class**  
**Yorkville Health Care Opportunities Class**  
**Yorkville Global Opportunities Class**  
**Yorkville Optimal Return Bond Class**  
**Yorkville International QVR Enhanced Protection Class**  
**Yorkville Crypto, Blockchain and FinTech Opportunities Class**  
**Yorkville Dividend Income Class**  
**Yorkville Focused Growth Class**  
(collectively the “Existing Funds”)  
**Yorkville Aegon Conservative Income Portfolio**  
**Yorkville Aegon Balanced Portfolio**  
**Yorkville Aegon Growth Portfolio**  
(collectively, the “New Funds”)

We refer to the Simplified Prospectus (the “Prospectus”) of the Existing Funds and New Funds dated November 28, 2025 relating to the sale and issue of Series A shares of Existing Funds and Series A and W Shares of New Funds.

We, Deloitte LLP, consent to being named and to the use, through incorporation by reference in the Prospectus, of our report dated June 2, 2025 to the shareholders of the Existing Funds on the following financial statements:

- Statements of financial position as at March 31, 2025 and March 31, 2024; and
- Statements of comprehensive income (loss), cash flows and changes in net assets attributable to holders of redeemable shares for the years ended March 31, 2025 and 2024; and notes to the Financial Statements, including material accounting policy information.

We also consent to being named and to the use, through incorporation by reference in the Prospectus, of our report dated June 9, 2025 to the Directors of Yorkville Asset Management Inc., the investment fund manager and initial shareholder of the New Funds on the Statement of Financial Position as at June 9, 2025.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audits of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

*Deloitte LLP*

Chartered Professional Accountants  
Licensed Public Accountants