*This Amended and Restated Offering Document (the "**Amended Offering Document**") constitutes an offering of these securities only in those jurisdictions where they may be lawfully offered for sale and therein only by persons permitted to sell such securities and to those persons to whom they may be lawfully offered for sale. This Amended Offering Document is not, and under no circumstances is to be construed as, a prospectus, advertisement, or a public offering of these securities.*

*These securities have not been registered under the United States Securities Act of 1933, as amended (the "**U.S. Securities Act**"), or any of the securities laws of any state of the United States, and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons or persons in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. This Amended Offering Document does not constitute an offer to sell, or the solicitation of an offer to buy, any of these securities within the United States or to, or for the account or benefit of, U.S. persons or persons in the United States. "**United States**" and "**U.S. Person**" have the meanings ascribed to them in Regulation S under the U.S. Securities Act.*

AMENDED AND RESTATED OFFERING DOCUMENT UNDER THE LISTED ISSUER FINANCING EXEMPTION

February 12, 2026

Trinity One Metals Ltd. (the "**Company**", "**Trinity One**", "**Trinity**" or "**we**")

SUBSCRIPTION PRICE $0.20 PER UNIT

PART 1 SUMMARY OF OFFERING

What are we offering?

LIFE Offering:	Up to 16,500,000 units (the "**Units**") of the Company will be offered for gross proceeds of up to $3,300,000 (the "**LIFE Offering**"). Each Unit will be comprised of one common share of the Company (each, a "**Share**") and one common share purchase warrant (each, a "**Warrant**"). Each Warrant will be exercisable to acquire one additional Share (each, a "**Warrant Share**") at an exercise price of $0.30 per Share for a period of 36 months provided that the Warrants may not be exercised for a period of sixty (60) days from the Closing Date (defined below). The Units will be offered for sale: (i) in reliance on the "listed issuer financing exemption" from the prospectus requirements available under Part 5A of National Instrument 45-106 – *Prospectus Exemptions*, as amended by Coordinated Blanket Order 45-935 – *Exemptions from Certain Conditions of the Listed Issuer Financing Exemption* (the "**Order**"), in each of the provinces and territories of Canada, excluding Québec; (ii) in the United States pursuant to available exemptions from the registration requirements of the U.S. Securities Act and similar exemptions under applicable securities laws of any state of the United States; and (iii) in such other jurisdictions outside of Canada and the United States provided it is

	understood that no prospectus filing or comparable obligation, ongoing reporting requirement or requisite regulatory or governmental approval arises in such other jurisdictions. This Amended Offering Document amends and restates the offering document of the Company dated February 10, 2026.
Offering Price:	$0.20 per Unit (the "**Offering Price**")
Offering Amount:	Up to 16,500,000 Units for gross proceeds of up to approximately $3,300,000.
Use of Proceeds:	The Company intends to use the net proceeds of the LIFE Offering for exploration of the Victory Project (as defined below), exploration of the Silver-1 Mine (as defined below) and general corporate and administrative expenses.
Closing Date:	Closing will occur on or about February 27, 2026, or such other date as the Company may determine (the "**Closing Date**") and, in any event, not later than 45 days from February 12, 2026.
Exchange:	The Shares are listed on the TSX Venture Exchange (the "**TSXV**") under the trading symbol "TOM" and on the Frankfurt Stock Exchange under the trading symbol "5D5". The Warrants are not listed on any exchange.
Last Closing Price:	The closing price of the Shares on the TSXV on February 11, 2026, was $0.245.
Resale Restrictions:	The Shares and Warrants acquired under the LIFE Offering by investors resident in Canada will not be subject to a hold period pursuant to applicable Canadian securities laws. All securities issued under the LIFE Offering (the "**Offered Securities**") have not been and will not be registered under the U.S. Securities Act, or any securities laws of any state of the United States, and may not be offered or sold in the United States or to, or for the account or benefit of, any U.S. person or any person in the United States, absent an exemption from the registration requirements of the U.S. Securities Act and any applicable securities laws of any state of the United States. Securities issued to, or for the account or benefit of, a U.S. person or a person in the United States pursuant to exemptions from the registration requirements of the U.S. Securities Act and any applicable state securities laws will be "restricted securities" within the meaning of Rule 144 under the U.S. Securities Act subject to certain restrictions on the transfer set forth therein, and may be represented by definitive certificates or other instruments bearing a legend regarding such restrictions.
Description of Shares:	The holders of Shares are entitled to: (i) receive dividends as and when declared by the board of directors of the Company (the "**Board**"), out of the moneys properly applicable to the payment of dividends, in such amount and in such form as the Board may from time to time determine; (ii) in the event of the dissolution, liquidation or winding-up of the Company, whether voluntary or involuntary, or any other distribution of the assets of the Company among its shareholders for the purpose of winding-up its affairs, receive the remaining property and assets of the Company; and (iii) receive notice of and attend all meetings of shareholders of the Company, and to have one vote for each Share held at all meetings of the shareholders of the Company, except meetings at which only holders of another specified class or series of shares of the Company are entitled to vote separately as a class or series.
Description of Warrants:	Each Warrant will entitle the holder to acquire, subject to adjustment in certain circumstances, one Warrant Share at an exercise price of $0.30 for a period of 36 months provided that the Warrants may not be exercised for a period of sixty (60) days from the Closing Date. The Warrants will be governed by the terms and conditions set out in certificates representing the Warrants (the "**Warrant Certificates**") delivered on the Closing Date. The Warrant Certificates will provide for adjustment in the number of Warrant Shares issuable upon the exercise of the Warrants and/or the exercise price per Warrant Share upon the occurrence of certain customary events. No fractional Warrant Shares will be issuable to any holder of Warrants upon the exercise thereof, and no cash or other consideration will be paid in lieu of fractional shares. The

	holding of Warrants will not make the holder thereof a shareholder of the Company or entitle such holder to any right or interest in respect of the Warrants, except as expressly provided in the Warrant Certificates. Holders of Warrants will not have any voting or pre-emptive rights or any other rights ascribed to a holder of Shares.
Concurrent Offering:	Concurrent with the LIFE Offering, the Company is undertaking a non-brokered private placement (the "**Concurrent Offering**") for the sale of up to 10,000,000 units of the Company at a price of $0.20 per unit for gross proceeds of up to $2,000,000. Each unit will consist of one common share of the Company and one common share purchase warrant. Each warrant will entitle the holder to purchase one share at an exercise price of $0.30 per share for a period of 36 months following the closing date of the Concurrent Offering. The units issued pursuant to the Concurrent Offering will not be issued pursuant to the listed issuer financing exemption under NI 45-106 and will be subject to a four-month hold period from the date of issuance.

No securities regulatory authority or regulator has assessed the merits of these securities or reviewed this document. Any representation to the contrary is an offence. This LIFE Offering may not be suitable for you and you should only invest in it if you are willing to risk the loss of your entire investment. In making this investment decision, you should seek the advice of a registered dealer.

All references in this Amended Offering Document to "dollars" or "$" are to Canadian dollars, unless otherwise stated.

General Information

The Company is conducting a listed issuer financing under section 5A.2 of NI 45-106. In connection with this LIFE Offering, the Company represents the following is true:

- **The Company has active operations, and its principal asset is not cash, cash equivalents or its exchange listing.**
- **The Company has filed all periodic and timely disclosure documents that it is required to have filed.**
- **The Company is relying on the exemptions in the Order and is qualified to distribute securities in reliance on the exemptions included in the Order.**
- **The total dollar amount of the LIFE Offering, in combination with the dollar amount of all other offerings made under the listed issuer financing exemption and under the Order in the 12 months immediately preceding the date of the news release announcing this LIFE Offering, will not exceed $25,000,000.**
- **The Company will not close the LIFE Offering unless the Company reasonably believes it has raised sufficient funds to meet its business objectives and liquidity requirements for a period of 12 months following the distribution.**
- **The Company will not allocate the available funds from the LIFE Offering to an acquisition that is a significant acquisition or restructuring transaction under securities law or to any other transaction for which the Company seeks security holder approval.**

Currency

Unless otherwise indicated, all references to "$", "C$" or "dollars" in this Amended Offering Document refer to Canadian dollars.

Cautionary Note Regarding Forward-Looking Statements

This Amended Offering Document contains certain forward-looking information and forward-looking statements, as defined in applicable securities laws (collectively referred to herein as "forward-looking statements"). These statements relate to future events or the Company's future performance. Forward-looking

statements are often, but not always, identified by the use of words such as “seek”, “anticipate”, “plan”, “continue”, “planned”, “expect”, “project”, “predict”, “potential”, “estimate”, “targeting”, “intends”, “believe”, and similar expressions, or describe a “goal”, or variations of such words and phrases, or state that certain actions, events or results “may”, “should”, “could”, “would”, “might” or “will” be taken, occur or be achieved.

All statements, other than statements of historical fact, that address activities, events or developments that the Issuer believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding any objectives and strategies of the Issuer) are forward-looking statements. The forward-looking statements in this Amended Offering Document speak only as of the date of this Amended Offering Document or as of the date specified in such statement.

Specifically, this Amended Offering Document includes, but is not limited to, forward-looking statements regarding: the Company’s expectations, strategies and plans, including proposed expenditures for exploration work on its projects and general and administrative expenses; expectations with respect to the use of proceeds and the use of the available funds following completion of the LIFE Offering; the anticipated closing of this LIFE Offering and related timing, if it is to be completed at all; statements related to the LIFE Offering, including the amount to be raised under the LIFE Offering; statements related to the Concurrent Offering, including the size, terms, and expected closing thereof; the expected Closing Date; the Company’s ability to obtain all necessary approvals, including the approval of the TSX Venture Exchange; the results of future exploration work and the estimated timelines for such work; the timing, receipt and maintenance of approvals, licenses and permits from applicable governmental, regulatory or administrative bodies; expectations regarding the Company’s business plan and its ability to raise additional capital for corporate purposes and further exploration; and the Company’s future financial or operating performance and condition and those of its business, operations and projects.

These forward-looking statements reflect the current expectations, assumptions or beliefs of the Company based on information currently available to the Company.

Forward-looking statements are based on the reasonable assumptions, estimates, analysis and opinions of management of the Company made in light of its experience and its perception of trends, current conditions and expected developments, as well as other factors that management believes to be relevant and reasonable in the circumstances at the date that such statements are made, but which may prove to be incorrect. The material factors and assumptions used to develop the forward-looking statements contained in this Amended Offering Document include, without limitation, that the Company will be able to carry on its exploration and development activities as anticipated; that all required approvals, licenses and permits for the proposed exploration programs on its projects will be obtained; that sufficient working capital will be available to fund exploration and the Company’s general operations; that current commodity prices and demand will be sustained or improve and that commodity supply will remain stable; that general business and economic conditions will not change in a materially adverse manner; that financing will be available if and when required on reasonable terms; that the Company will not experience any material labour dispute, accident or failure of plant or equipment; that currency exchange rates remain as estimated; and the other assumptions and factors described herein.

There can be no assurance that forward-looking statements will prove to be accurate, as actual results, performance or developments could differ materially from those anticipated in such statements. Although the Company believes that the assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and, accordingly, undue reliance should not be put on such statements due to the inherent uncertainty therein. The factors identified above are not intended to represent a complete list of the factors that could affect the Company.

Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the Company’s actual results, performance or developments to be materially different from any future results, performance or developments expressed or implied by the forward-looking statements, and even if such actual results are realized or substantially realized, there can be no assurance that they will have the expected consequences to, or effects on, the Issuer. Prospective investors should carefully consider all information contained in this Amended Offering Document, including information contained in this section entitled “Cautionary Note Regarding Forward-Looking Statements”, before deciding to purchase the securities.

Additionally, purchasers should consider the risks set forth below, as well as risk factors described in the Company's filings with Canadian securities regulators on the System for Electronic Document Analysis and Retrieval + ("SEDAR+") (www.sedarplus.ca). Risks which may impact the forward-looking statements contained in this Amended Offering Document include, but are not limited to, risks related to the Company's ability to access investors for the LIFE Offering; the Company's limited operating history and lack of earnings; the Company's ability to operate as a going concern; the availability of future financing; the Company's exploration activities on its mineral projects and its reliance on a limited number of such projects; acquisitions and the integration of acquired businesses; title to the Company's mineral projects; changes in laws and regulations; competitive pressures; the Company's dependence on key personnel; fluctuations in the prices of precious metals, other commodities and natural resources; legal and litigation risks; uncertainty and volatility in stock market prices and conditions; potential dilution to shareholders; geopolitical risks, including those arising from the Russia–Ukraine conflicts; conflicts of interest that may arise from the Company's officers and directors being associated with other natural resource companies; the Company's relationships with local communities and other stakeholders; risks associated with climate change; and risks related to pandemics, epidemics or other health crises.

All forward-looking statements herein are qualified by this cautionary statement. The Company undertakes no obligation to update publicly or otherwise any forward-looking statements, whether as a result of new information or future events or otherwise, except as may be required by law. If Trinity One does update one or more forward-looking statements, no inference should be drawn that it will make additional updates with respect to those or other forward-looking statements, unless required by law.

Technical Information

The scientific and technical information in this Amended Offering Document has been reviewed and approved by Enkhtuvshin Khishigsuren, P.Eng., an independent geological consultant to the Company and a Qualified Person as defined by National Instrument 43-101.

PART 2 SUMMARY OF BUSINESS OPERATIONS

What is our business?

Trinity One Metals is a junior mineral exploration company focused on building a diversified portfolio of mineral exploration assets across multiple jurisdictions, with an emphasis on precious and base metals. The Company's portfolio includes an 80% interest in the Victory Copper-Gold Project ("**Victory Project**"), a copper-gold exploration project, and the Silver-1 Mine ("**Silver-1 Mine**"), a past producing silver project located in southern Ecuador.

In addition, the Company maintains an exploration portfolio in Australia where it is advancing a number of early-stage exploration projects across prospective geological terranes.

Trinity One has assembled an experienced management team with backgrounds in mineral exploration, project development, and capital markets, and is pursuing an active and aggressive exploration and development program across its project portfolio with the objective of advancing its assets through systematic exploration, technical evaluation, and project development activities.

Recent developments

The following is a brief summary of key recent developments involving or affecting the Company over the past 12 months.

On July 4, 2025, the Company appointed Thomas Wood as Chief Executive Officer and director, and Matthew Wood assumed the role of Executive Chair of the Board.

On August 11, 2025, Solongo Gunsendorj resigned as a director, and the Company changed its name from "Aranjin Resources Ltd." to "Trinity One Metals Ltd." and commenced trading on the TSXV under the symbol "TOM."

On October 17, 2025, the Company closed a non-brokered private placement of 15,000,000 units at a price of $0.05 per unit for aggregate gross proceeds of $750,000. Each unit consisted of one common share and one transferable common share purchase warrant exercisable at a price of $0.075 per share until October 17, 2028.

On November 21, 2025, Robert Payment, the Company's Chief Financial Officer and Corporate Secretary, was appointed as a director, and David Wheeler resigned as a director.

On December 10, 2025, Scott Eldridge was appointed as a director.

On January 15, 2026, the Company announced that it had entered into an agreement to acquire 100% of the issued and outstanding shares of 1560287 B.C. Ltd., which owns 100% of Ecuador Gold S.A., the registered titleholder of the San Bartolomé Project, comprised of the Silver-1 concession. The transaction closed on February 4, 2026 following receipt of final acceptance from the TSXV. Total consideration consisted of US$540,000 in cash, payable in instalments (US$90,000 on closing; US$50,000 on the six-month anniversary; US$200,000 on the 13-month anniversary; and US$200,000 on the 18-month anniversary of closing), and 5,000,000 common shares of the Company subject to a four-month statutory hold period and additional voluntary resale restrictions releasing in thirds over 36 months. The Company assumed known liabilities and obligations of the target, including a US$43,500 balance payment obligation.

On February 4, 2026, the Company granted an aggregate of 2,800,000 incentive stock options to directors, officers and consultants of the Company pursuant to its incentive stock option plan. Each option is exercisable to acquire one Share at an exercise price of $0.30 per share for a period of five years from the date of grant. The options vested immediately.

On February 12, 2026, the Company announced the Concurrent Offering, a non-brokered private placement of up to 10,000,000 Units at a price of $0.20 per Unit for gross proceeds of up to $2,000,000. The Units issued pursuant to the Concurrent Offering will be subject to a four-month hold period from the date of issuance. The Concurrent Offering is subject to TSXV acceptance.

Material Facts

There are no material facts about the securities being distributed that have not been disclosed elsewhere in this Amended Offering Document or in any other document filed by the Company in the 12 months preceding the date of this Amended Offering Document.

What are the business objectives that we expect to accomplish using the available funds?

The Company expects to use the available funds to advance drilling and exploration activities at the Victory Copper-Gold Project during the next 3 – 6 months, and systematically advance verification, drilling, and technical evaluation programs at the recently acquired Silver-1 Mine in Ecuador during the next 3 – 9 months, and for general corporate purposes.

At the Victory Project, the Company plans to undertake a focused diamond drilling program targeting priority geophysical and geochemical anomalies. The planned drilling is designed to test high chargeability and low resistivity anomalies associated with a regional fault structure, as well as copper in soil anomalies identified through prior auger drilling. Initial drill holes will test concealed targets beneath transported cover, with subsequent hole locations and depths to be refined based on results from early drilling. The Company expects this program to provide first pass subsurface testing of targets interpreted to be analogous to porphyry style copper-gold systems identified elsewhere in the district.

At the Silver-1 Mine, the Company intends to advance the historic mine through surface and underground drilling, technical studies, and project evaluation aimed at defining additional high grade silver mineralisation and assessing potential restart scenarios, with drilling focused on the existing mine footprint to test extensions

of historically mined zones and priority targets identified through historical records and recent technical reviews in order to expand the project's resource potential. In parallel, an underground mining crew is expected to rehabilitate and refurbish existing underground workings to assess the scope, cost, and timeline required to return the mine to small scale production under the existing medium-scale mining licence, while also establishing underground access for more cost-effective and targeted drilling, and supporting the completion of a National Instrument 43-101 compliant technical report incorporating verification of historical data, drilling results, and supporting technical studies. The Company also plans to undertake auger drilling of the historic tailings facility to quantify tonnage and grade and assess the potential economic viability of tailings reprocessing, supported by metallurgical test work on both tailings and underground ore, as well as a comprehensive IP, chargeability, and resistivity geophysical survey across the Silver-1 concession to extend known vein systems, identify new mineralised trends, and generate additional drill targets for follow up exploration.

The balance of the net proceeds will be used for working capital and general corporate purposes, including project management, technical consulting, community engagement, permitting support, and corporate overheads, supporting the Company's exploration and development activities over the next eighteen months.

PART 3 USE OF AVAILABLE FUNDS

What will our available funds be upon the closing of the LIFE Offering?

		Assuming 100% of the LIFE Offering
A	Amount raised by this LIFE Offering	$3,300,000
B	Selling commissions and fees	$198,000[1]
C	Estimated offering costs	$60,000
D	Net proceeds of LIFE Offering (D = A – (B + C))	$3,042,000
E	Working capital as at most recent month end	($1,021,000)[2]
F	Additional sources of funding	$1,880,000(3)
G	**Total available funds**	**$3,901,000**

Notes:

1) This estimate is based on the LIFE Offering gross proceeds of $3,300,000 and assumes the Company pays a cash commission of 6% on all funds raised under the LIFE Offering. See "Fees and Commissions" below for additional information.
2) The working capital figure represents management's best estimate as at January 31, 2026, is unaudited and is subject to change including as a result of normal quarterly accounting and review procedures.
3) The additional sources of funding represent the estimated net proceeds of the Concurrent Offering, assuming gross proceeds of $2,000,000 and a cash commission of 6% on all funds raised under the Concurrent Offering ($120,000).

How will we use available funds?

The Company intends to use available funds as follows:

Description of intended use of available funds listed in order of priority	Assuming 100% of the LIFE Offering (C$)
Victory Project – drilling program (up to ~5,000 m)	$1,350,000
Silver-1 Mine – Ecuador (exploration, drilling, technical work)	$940,000
Working capital and general corporate purposes	$1,611,000
Total – Equal to G above	**$3,901,000**

The above noted allocation and anticipated timing represents the Company's current intentions with respect to its available funds based on current knowledge, planning and expectations of management of the Company. Although the Company intends to spend the available funds as set forth above, there may be circumstances where, for sound business reasons, a reallocation of funds may be deemed prudent or necessary and may vary materially from that set forth above, as the amounts actually allocated and spent will depend on a number of factors, including the Company's ability to execute on its business plan. See the "Cautionary Statement Regarding Forward Looking Information" section above.

The most recent audited annual financial statements of the Company included a going-concern note. The Company is in the process of exploring its mineral properties and has not yet determined whether these

properties contain mineral reserves that are economically recoverable. The recoverability of exploration and evaluation expenditures is dependent upon the establishment of a sufficient quantity of economically recoverable reserves, the ability of the Company to obtain necessary financing to complete the development and upon future profitable production or proceeds from the disposition of these assets. The Company's ability to continue as a going concern is dependent upon its ability to obtain the financing necessary to fund its mineral properties through the issuance of share capital, and to realize future profitable production or proceeds from the disposition of its mineral interests. These material uncertainties cast significant doubt about the Company's ability to continue as a going concern. The LIFE Offering is intended to permit the Company to continue to explore its properties and conduct additional drilling with the goal of defining mineral resource estimates , and is not expected to affect the decision to include a going-concern note in the next financial statements of the Company.

How have we used the other funds we have raised in the past 12 months?

Previous Financings	Intended Use of Funds	Use of Funds to Date	Variance
Non-brokered private placement of 15,000,000 units for gross proceeds of $750,000 that closed on October 17, 2025.	Assess new growth opportunities, maintain the Company's existing exploration portfolio, and for general working capital.	$440,000	Nil. The Company has used the funds as intended

PART 4 FEES AND COMMISSIONS

Who are the dealers or finders that we have engaged in connection with this Offering, if any, and what are their fees?

The Company may pay eligible finders a cash commission equal to 6.0% of the gross proceeds of the Units sold to purchasers introduced by such finders and will issue finder's warrants equal to 6.0% of the number of Units sold to such purchasers. Each finder's warrant will be exercisable to acquire one Share at a price of $0.30 for a period of 36 months from the closing date of the Offering. The extent and nature of any compensation paid to dealers or finders in connection with the LIFE Offering, and the identity of these dealers and finders, is not known at this time. The details of any fees paid to dealers or finders in connection with the LIFE Offering will be disclosed in the Company's closing press release with respect to the LIFE Offering.

PART 5 PURCHASERS' RIGHTS

Rights of Action in the Event of a Misrepresentation

If there is a misrepresentation in this Amended Offering Document, you have a right

a) **to rescind your purchase of these securities with the Company, or**

b) **to damages against the Company and may, in certain jurisdictions, have a statutory right to damages from other persons.**

These rights are available to you whether or not you relied on the misrepresentation. However, there are various circumstances that limit your rights. In particular, your rights might be limited if you knew of the misrepresentation when you purchased the securities.

If you intend to rely on the rights described in paragraph (a) or (b) above, you must do so within strict time limitations.

You should refer to any applicable provisions of the securities legislation of your province or territory for the particulars of these rights or consult with a legal adviser.

PART 6 ADDITIONAL INFORMATION ABOUT THE ISSUER

Where can you find more information about us?

Additional information on the Company is available on the Company's website at www.trinityonemetals.com.

You can access the Company's continuous disclosure under its profile at www.sedarplus.ca.

Investors should read this Amended Offering Document and consult their own professional advisors to assess the income tax, legal, risk factors and other aspects of their investment of Units.

U.S. SECURITIES LAWS MATTERS

The Units, Shares, Warrants and Warrant Shares have not been and will not be registered under the U.S. Securities Act or the securities laws of any state of the United States and, subject to certain exemptions from registration under the U.S. Securities Act and applicable state securities laws, may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons or persons in the United States. Any placement agent utilized for sales in the United States is to agree that it will not offer or sell the Units within the United States or to, or for the account or benefit of, U.S. persons or persons in the United States except to accredited investors (as defined in Rule 501(a) of Regulation D under the U.S. Securities Act ("**U.S. Accredited Investors**") and/or qualified institutional buyers (as defined in Rule 144A under the U.S. Securities Act that also qualify as U.S. Accredited Investors) ("**Qualified Institutional Buyers**") in accordance with the exemption from registration under the U.S. Securities Act provided by Rule 506(b) of Regulation D and/or Section 4(a)(2) of the U.S. Securities Act and similar exemptions from the registration requirements of applicable state securities laws.

Offers and sales of the Units will be made outside the United States to non-U.S. persons in accordance with Rule 903 of Regulation S under the U.S. Securities Act. This Amended Offering Document does not constitute an offer to sell or a solicitation of an offer to buy any Units, Shares, Warrants or Warrant Shares in the United States to, or for the account or benefit of, U.S. persons or persons in the United States.

PART 7 DATE AND CERTIFICATE

Dated: February 12, 2026

This Amended Offering Document, together with any document filed under Canadian securities legislation on or after February 12, 2025, contains disclosure of all material facts about the securities being distributed and does not contain a misrepresentation.

"Thomas Wood"	*"Robert Payment"*
Thomas Wood *Chief Executive Officer*	Robert Payment *Chief Financial Officer*