

**Deep-South Resources Inc.**  
#162 - 2912 West Broadway  
Vancouver, British Columbia  
V6K 0E9

July 30, 2018

**Attn: British Columbia Securities Commission**

**Attn: Alberta Securities Commission**

Dear Sir or Madam:

Re: Refiling of the Nine Months Ended May 31, 2018 Financial Statements and Management Discussion and Analysis

We are notifying you that we have refiled the May 31, 2018 nine Months Ended May 31, 2018 Financial Statements and Management Discussion and Analysis to revise the Condensed Consolidated Statements of Operations and Comprehensive Loss and related disclosure in the Management Discussion and Analysis. An incorrectly dated trial balance was used in the initial preparation of the Condensed Consolidated Statements of Operations and Comprehensive Loss three month period ended May 31, 2018. In addition, the appropriate management certificates have also been refiled alongside the May 31, 2018 filings.

Regards,

*/s/ Ryan Cheung*

Chief Financial Officer