FORM 51-102F3
MATERIAL CHANGE REPORT

Item 1: Name and Address of Reporting Issuer

Harvest Gold Corporation (the "**Company**")
Suite 804 – 750 West Pender Street
Vancouver, BC V6C 2T7

Item 2: Dates of Material Change

September 7, 2018.

Item 3: News Release

A news release was issued on September 7, 2018 and filed on SEDAR (www.sedar.com).

Item 4: Summary of Material Changes

The Company announced that it has closed a non-brokered private placement (the "**Private Placement**") issuing 3,500,000 units ("**Units**") at a price of $0.06 per Unit, raising gross proceeds of CDN$210,000.

Item 5: Full Description of Material Change

The Company announced that it has closed the Private Placement issuing 3,500,000 Units at a price of $0.06 per Unit, raising gross proceeds of CDN$210,000.

Each Unit consists of one common share and one transferable common share purchase warrant exercisable for a period of two years at $0.12 per share, provided that in the event that the closing price of the Company's common shares on the Exchange is CAD$0.17 or greater per share during any 20 non-consecutive trading day period at any time, the warrants will expire at 4:00 p.m. (Vancouver time) on the 30th day after the date on which the Company provides notice of such accelerated expiry to the warrant holders.

All securities issued in connection with the private placement are subject to a 4-month hold period in Canada.

About Harvest Gold Corporation

Harvest Gold is a mineral exploration company presently advancing its Cerro Cascaron high grade gold/silver project in Chihuahua State, Mexico, where an initial 3,000 m drill program is planned for 2018. Harvest Gold's Board of Directors and management team are experienced in successful exploration and have collective geological and financing experience exceeding 200 years.

Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7: Omitted Information

None.

Item 8: Executive Officer

For more information please contact:

Rick Mark or Jan Urata
@ 604.682.2928 or info@harvestgoldcorp.com

Item 9: Date of Report

September 7, 2018.