

July 27, 2023

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
Manitoba Securities Commission
Financial and Consumer Services Commission New Brunswick
Newfoundland and Labrador Securities Regulation
Nova Scotia Securities Commission
Prince Edward Island Office of the Superintendent of Securities
Financial and Consumer Affairs Authority Saskatchewan

Dear Sir/Madam:

Re: NextSource Materials Inc. (the “Company”)

We refer to the short form prospectus of the Company dated July 27, 2023 (the “Prospectus”) relating to the offering of securities of the Company.

We consent to being named and to the use through incorporation by reference in the above-mentioned Prospectus, of our report dated July 5, 2023, to the shareholders of the Company on the following financial statements:

- a. Consolidated statements of financial position as at June 30, 2022 and 2021;
- b. Consolidated statements of operations and comprehensive income (loss), changes to shareholders’ equity (deficit) and cash flows for the years ended June 30, 2022 and 2021 and the related financial statement schedules; and
- c. The related notes to the audited consolidated financial statements as at June 30, 2022.

We confirm that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted auditing standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus.

Yours truly,



MNP LLP
Chartered Professional Accountants
Licensed Public Accountants