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November 13, 2020

**VIA SEDAR**

TO: British Columbia Securities Commission ("**BCSC**")

AND TO: Alberta Securities Commission  
Ontario Securities Commission

Dear Sirs/Mesdames:

**Re: Element 29 Resources Inc. - Final Prospectus dated November 13, 2020**

We refer to the long form prospectus of Element 29 Resources Inc. (the "**Company**") dated November 13, 2020 (the "**Prospectus**") relating to an offering of common shares of the Company.

We consent to the use of and references to our name on the cover page and under the headings "*Plan of Distribution*" and "*Experts*" of the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our legal opinion referred to above or that are within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

(signed) "*Blake, Cassels & Graydon LLP*"

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