

## AURUM LAKE MINING CORPORATION

### NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS TO BE HELD AS A PHYSICAL AND VIRTUAL HYBRID MEETING AT 9:00 A.M. (ET) ON OCTOBER 7, 2024

**NOTICE IS HEREBY GIVEN** that the annual and special meeting of shareholders (the “**Meeting**”) of Aurum Lake Mining Corporation (the “**Company**”) will be held as a physical and virtual hybrid meeting at Suite 635, Bay Adelaide Centre, 333 Bay Street, Toronto, Ontario, Canada, M5H 2R2 and through a Zoom conference call on Monday, October 7, 2024 at 09:00 a.m. (Eastern Time) for the following purposes:

1. to receive the audited financial statements (the “**Audited Financial Statements**”) and the management discussion & analysis (“**MD&A**”) of the Company for the financial year ended December 31, 2023;
2. to elect directors of the Company for the ensuing year;
3. to reappoint MNP LLP as the auditors of the Company for the ensuing year and to authorize the board of directors of the Company (the “**Board of Directors**”) to fix their remuneration;
4. to consider and, if thought appropriate, pass an ordinary resolution approving the New Omnibus Plan to replace the Company’s existing option plan as more particularly described in the accompanying management information circular (the “**Circular**”); and
5. to transact such further or other business as may properly come before the Meeting or any adjournment or postponement thereof.

The specific details of the foregoing matters to be put before the Meeting are set forth in the Circular to be provided by the Company. The full text of the resolutions for the matters listed above is set out in the Schedules to the Circular.

The Board of Directors has fixed August 28, 2024 as the record date (the “**Record Date**”) for the determination of the shareholders of the Company entitled to receive notice of the Meeting. Shareholders so entitled are invited to attend the Meeting.

**HYBRID VIRTUAL MEETING** – The Company will be hosting the Meeting as a physical and virtual hybrid Meeting. In order to streamline the Meeting process, the Company encourages Shareholders to vote in advance of the Meeting using the form of proxy or voting instruction form mailed to them with the Meeting materials. Registered shareholders and duly appointed proxyholders will be able to attend and participate at the Meeting in person physically or using the dial-in information provided below.

Beneficial Shareholders who are not duly appointed proxyholders will be able to attend the Meeting as guests, but guests will not be able to vote at the Meeting. Please see the section entitled "Hybrid Virtual Meeting" on page 1 of the Circular for detailed instructions on how to attend and participate at the Meeting. Alternatively, shareholders can take steps to submit their votes by proxy by following the instructions below and as further set out in the accompanying Circular.

#### *Virtual Meeting Dial-in Information*

Date: Monday, October 7, 2024

Time: 09:00 am Eastern Time (USA and Canada)

Join Zoom Meeting

<https://us06web.zoom.us/j/82814085540?pwd=SmjN1GKc7ybbRoKA1yHlaVMDOGNaoe.1>

Meeting ID: 828 1408 5540

Passcode: 605764

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One tap mobile

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Dial by your location

- +1 507 473 4847 US
- +1 564 217 2000 US
- +1 646 931 3860 US
- +1 669 444 9171 US
- +1 669 900 6833 US (San Jose)
- +1 689 278 1000 US
- +1 719 359 4580 US
- +1 929 205 6099 US (New York)
- +1 253 205 0468 US
- +1 253 215 8782 US (Tacoma)
- +1 301 715 8592 US (Washington DC)
- +1 305 224 1968 US
- +1 309 205 3325 US
- +1 312 626 6799 US (Chicago)
- +1 346 248 7799 US (Houston)
- +1 360 209 5623 US
- +1 386 347 5053 US

Meeting ID: 828 1408 5540

Passcode: 605764

Find your local number: <https://us06web.zoom.us/u/kbMd7y4r3C>

### **Voting**

#### **Shareholders are reminded to review the Circular prior to voting.**

Only registered shareholders of record as of the close of business on the Record Date, who attend the Meeting in person physically or who have completed and delivered a form of proxy in the manner and subject to the provisions described in the Circular, shall be entitled to vote or to have their Common Shares voted at the Meeting. Registered shareholders of record as of the close of business on the Record Date who attend the Meeting virtually using the dial-in information will not be able to vote at the Meeting and are encouraged to cast their votes by completing and delivering a form of proxy prior to the Meeting in the manner and subject to the provisions described in the Circular.

Registered shareholders who are unable to attend the Meeting in person are requested to complete, date and sign the enclosed form of proxy and send it in the enclosed envelope to the Company's transfer agent, Odyssey Trust Company ("Odyssey"), by hand or mail at 702-67 Yonge Street,

Toronto M5E 1J8, by email to [proxy@odysseytrust.com](mailto:proxy@odysseytrust.com), or by fax to the attention of the Proxy Department of Odyssey at 1-800-517-4553 (within Canada and the U.S.). Beneficial shareholders who receive these materials through their broker or other intermediary should complete and send the enclosed voting instruction form in accordance with the instructions provided by their broker or intermediary. To be effective, a proxy must be received by Odyssey not later than 9:00 am (ET) on Thursday, October 3, 2024, or not later than 9:00 a.m. (ET) on the date that is two business days immediately prior to any adjournment or postponement of the Meeting.

DATED the 4<sup>th</sup> day of September, 2024.

**ON BEHALF OF THE BOARD**

*“Patrick Sapphire”*

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Patrick Sapphire  
Chief Executive Officer