



NOTICE OF THE ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE is hereby given that Element 29 Resources Inc. (the “**Company**”) is conducting a virtual Annual General Meeting of the holders of common shares of the Company (the “**Shareholders**”) by live conference call to be held on Wednesday, 29th June 2022 at 1:30 p.m. Pacific Time (the “**Meeting**”).

MATTERS TO BE VOTED ON AT THE MEETING

At the Meeting, Shareholders will be asked to receive the annual financial statements of the Company for the year ended December 31, 2021 and the auditor’s report thereon and will be asked to vote on the following:

1. set the number of directors of the Company at five;
2. elect those directors who will serve until the next annual meeting of Shareholders;
3. appoint auditors that will serve until the next annual meeting of Shareholders and authorize the directors to fix their remuneration;
4. consider, and if thought fit, approve an ordinary resolution approving the Company’s stock option plan, as described in the management information circular (“**Circular**”); and
5. transact such other business as may properly be brought before the Meeting and any postponement or adjournment thereof.

VOTING

Registered Shareholders and duly appointed proxy holders may participate in the Meeting via a live teleconference. Specifically, Registered Shareholders and duly appointed proxy holders who have properly pre-registered to participate in the meeting as outlined below will have the opportunity to speak during the Meeting and participate in telephone voting. All other Shareholders and stakeholders can attend the Meeting via teleconference without pre-registering as outlined below but will not be permitted to ask questions during the Meeting.

Registered Shareholders and duly appointed proxy holders wishing to vote in advance of the meeting may vote by telephone, by fax or by mailing the enclosed proxy or voting instruction form for receipt by 1:30 p.m. Pacific Time, on Monday, 27th June 2022 using the enclosed business reply envelope.

In order to be permitted to vote and ask questions during the Meeting, Registered Shareholders and duly appointed proxy holders must pre-register via the following link prior to the proxy cut-off at time at 1:30 p.m. Pacific Time on Monday 27th June 2022:

<https://services.choruscall.ca/DiamondPassRegistration/register?confirmationNumber=10019205&linkSecurityString=17f060296e>

After pre-registration has been completed, pre-registered Registered Shareholders and duly appointed proxy holders will see on screen a unique PIN they have been assigned and dial-in phone numbers they will use to join the conference call. These details will also be sent to the pre-registered Registered Shareholders and duly appointed proxy holders by email in the form of a calendar booking. It is recommended that you attempt to connect to the conference call at least ten minutes prior to the scheduled start time of the Meeting.

All other shareholders and stakeholders wishing to attend the Meeting by teleconference, but not ask questions, may dial the following toll free, or international toll number approximately five minutes prior to the commencement of the Meeting and ask the operator to join the “**Element 29 Resources Inc. AGM**”:

Toll-free (Canada/U.S.): 1-800-319-4610, or

Toll (International): +1-604-638-5340.

QUESTIONS ABOUT THE MEETING

Shareholders with questions about the Meeting can contact the Company at 888-246-7881, or by email at info@e29copper.com.

Please review the Circular before voting.