



CONSENT OF QUALIFIED PERSON

September 5, 2023

TO: Alberta Securities Commission

AND TO:

British Columbia Securities Commission

Ontario Securities Commission

Financial and Consumer Affairs Authority of Saskatchewan

The Manitoba Securities Commission

Autorité des Marchés Financiers

Financial and Consumer Services Commission of New Brunswick

Nova Scotia Securities Commission

Office of the Superintendent of Securities, Service Newfoundland and Labrador

Office of the Superintendent of Securities, Prince Edward Island

Office of the Yukon Superintendent of Securities

Office of the Superintendent of Securities, Northwest Territories

Nunavut Securities Office

RE: NOA Lithium Brines Inc. – Short Form Base Shelf Prospectus dated September 5, 2023
(the "**Prospectus**")

This letter is being filed as the consent of Michael Rosko, to being named in the Prospectus, including under the headings "Scientific and Technical Information" and "Experts", and to the use of the report entitled "National Instrument 43-101 Mineral Resource Estimate, Technical Report – Results Of Year 2022 Exploration Activities Salar De Rio Grande Project, Salta Province, Argentina with an effective date of August 26, 2022 (the "**Report**")", in connection with the filing of the Prospectus and to the inclusion of the written disclosure of the Report and of extracts from or a summary of the Report in the written disclosure contained in the Prospectus and/or incorporated by reference therein.

I hereby confirm that I have read the Prospectus, including the written disclosure of the Report and of extracts from or a summary of the Report contained in the Prospectus or incorporated by reference therein, and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the Report or that is within my knowledge as a result of the services performed by me in connection with the Report.

References to the Prospectus include all documents incorporated by reference therein.