

**Form 51-102F3
MATERIAL CHANGE REPORT**

Item 1. Name and Address of Reporting Issuer

Group Ten Metals Inc. (the “Company” or “PGE”)
Suite 814, 675 West Hastings Street
Vancouver BC V6B 1N2

Item 2. Date of Material Change

October 11, 2017

Item 3. News Release

A News Release dated October 11, 2017 was disseminated via Marketwired.

Item 4. Summary of Material Changes

A summary of the nature and substance of the material change is as follows:

Group Ten Metals Appoints Greg Johnson and Gregor Hamilton to its Board of Directors

Item 5. Full Description of Material Change

5.1 Full Description of Material Change

The Company announced that it had appointed Greg Johnson as Director and Executive Chairman and appointed Gregor Hamilton as non-executive Director.

Greg Johnson has 30 years of experience in the mining industry with a track record of success in exploration, development and financing of large-scale base and precious metals projects from discovery stage through advanced economic assessment.

Gregor Hamilton has more than 20 years of mining sector experience both as an investment banker and exploration geologist.

The Company further announced that Garth Kirkham, P.Geo., P.Geoph., has stepped down from his role as Director in order to concentrate on other endeavours, including his work at Kirkham Geosystems Ltd. Group Ten will retain Mr. Kirkham’s expertise on the Company’s Advisory Board.

Please refer to the news release dated October 11, 2017 for further details.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

Not applicable

Item 8. Executive Officer

For further information, please contact Mike Rowley at (604) 357-4790.

Item 9. Date of Report

October 19, 2017