

Date: August 24, 2017

To: All Canadian Securities Regulatory Authorities

**Subject: GROUP TEN METALS INC.**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	<b>Annual General and Special Meeting (Cancelled)</b>
Record Date for Notice of Meeting :	<b>August 28, 2017 (Cancelled)</b>
Record Date for Voting (if applicable) :	<b>August 28, 2017 (Cancelled)</b>
Beneficial Ownership Determination Date :	<b>August 28, 2017 (Cancelled)</b>
Meeting Date :	<b>October 05, 2017 (Cancelled)</b>
Meeting Location (if available) :	TBA
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	No

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders	No
NAA for Registered Holders	No

**Voting Security Details:**

Description	CUSIP Number	ISIN
COMMON	399452200	CA3994522009

Sincerely,

**Computershare**  
Agent for GROUP TEN METALS INC.