

## MATERIAL CHANGE REPORT

**TO:** British Columbia Securities Commission  
Alberta Securities Commission

**Item 1. Name and Address of Company**

Cosigo Resources Ltd.  
3854 Cadboro Bay Rd  
Victoria, British Columbia  
V8N 4G4

**Item 2. Date of Material Change:**

June 12, 2024

**Item 3. News Release**

The press release was issued on June 12, 2024 in Vancouver, Canada.

**Item 4. Summary of Material Change**

The Company announced a private placement of up to CAD \$600,000. The financing will consist of units priced at 6 cents with a full warrant priced at 12 cents.

**Item 5. Full Description of Material Change**

The Company announced a private placement of up to CAD \$600,000. The financing will consist of units priced at 6 cents with a full warrant priced at 12 cents. Each full warrant will entitle the holder to purchase an additional common share at a price of 12 cents for a period of 60 months from the date of closing of the private placement. This private placement is being offered on a non-brokered basis and the units will be subject to a statutory hold period of four months and a day from the closing date of the offering. The Company may pay a finder's fee of up to 6 per cent on a portion of the gross proceeds of the private placement. The offering remains subject to regulatory approval.

The Company intends to use the net proceeds of the Offering to conduct prospecting, mapping and sampling on the Company's Taraira property, the Willow Creek Nevada property and for general working capital.

**Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable. This report is not being filed on a confidential basis.

**Item 7. Omitted Information**

Not applicable.

**Item 8. Executive Officer**

Andy Rendle  
Director and COO  
Telephone: (250) 4777748

**Item 9. Date of Report**

Dated at Victoria, British Columbia this 12<sup>th</sup> day of June, 2024.