



Tel: (604) 688-5421  
Fax: (604) 688-5132  
www.bdo.ca

BDO Canada LLP  
Royal Centre, 1055 West Georgia Street  
Unit 1100, P.O. Box 11101  
Vancouver, British Columbia  
V6E 3P3

November 14, 2025

British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Manitoba Securities Commission  
Ontario Securities Commission  
Autorité des marchés financiers (Québec)  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Service Newfoundland & Labrador  
Financial and Consumer Services Division, Prince Edward Island  
Office of the Superintendent of Securities, Northwest Territories  
Office of the Yukon Superintendent of Securities  
Office of the Superintendent of Securities, Nunavut

Dear Sirs / Mesdames:

**Re: LI-FT Power Ltd. (the “Company”)**

We refer to the short form base shelf prospectus of LI-FT Power Ltd. dated November 14, 2025 relating to the sale and issue of up to \$200,000,000 in the aggregate of common shares, warrants, subscription receipts, debt securities and/or units of the Company (the “Prospectus”).

We consent to being named and to the use, through incorporation by reference in the above-mentioned Prospectus, of our report dated March 20, 2025 to the shareholders of the Company on the following consolidated financial statements:

- consolidated statements of financial position as at November 30, 2024 and 2023;
- consolidated statements of net income (loss) and comprehensive income (loss), changes in shareholders’ equity and cash flows for the years ended November 30, 2024 and 2023, and notes to the consolidated financial statements, including material accounting policy information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook - Assurance.

Yours truly,

*BDO Canada LLP*  
Chartered Professional Accountants