

TSX TRUST COMPANY

VIA ELECTRONIC TRANSMISSION

December 21, 2023

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: THE GOOD SHROOM CO INC.
Confirmation of Notice of Record and Meeting Dates

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming **Annual and Special** Meeting of Security Holders for the subject issuer:

1	ISIN:	CA88338U1012
	CUSIP:	88338U101
2	Date Fixed for the Meeting:	January 31, 2024
3	Record Date for Notice:	December 29, 2023
4	Record Date for Voting:	December 29, 2023
5	Beneficial Ownership Determination Date:	December 29, 2023
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON SHARES
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON SHARES
8	Business to be conducted at the meeting:	Annual and Special
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	NO

Yours truly,
TSX Trust Company

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