

December 4, 2019

TO: British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Newfoundland and Labrador
Office of the Superintendent of Securities, Prince Edward Island

**RE: Auxly Cannabis Group Inc.
Notice of Change in Auditor Pursuant to NI 51-102 (Part 4.11)**

Dear Sirs/Mesdames:

In accordance with Section 4.11 of National Instrument 51-102, we have reviewed the Company's Notice of Change of Auditor ("the Notice") dated November 29, 2019. Based on our information as of this date, we agree with the Statements #1, #2 and #4 contained in the Notice. We agree with Statement #5 contained in the Notice as it relates to our firm. We have no basis to agree or disagree with Statement #3 contained in the Notice.

Yours truly,



**Chartered Professional Accountants
Licensed Public Accountants**