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December 10, 2020

To: British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
The Financial and Consumer Services Commission - New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities - Prince Edward Island and
Office of the Superintendent of Securities - Service Newfoundland and Labrador

Dear Sirs / Mesdames:

Re: Auxly Cannabis Group Inc.

We refer to the short form prospectus of Auxly Cannabis Group Inc. (the "Company") dated December 10, 2020 relating to the sale and issuance of 40,000,000 units (the "Units") of Auxly Cannabis Group Inc. at a price of \$0.30 per Unit, with each unit consisting of one common share and one-half of one common share purchase warrant at an exercise price of \$0.40 for each warrant.

We consent to being named and to the use, through incorporation by reference in the above-mentioned short form prospectus, of our report dated April 29, 2020 to the shareholders of the Company on the following financial statements:

- Consolidated statement of financial position as at December 31, 2019;
- Consolidated statement of loss and comprehensive loss, changes in equity and cash flows for the year ended December 31, 2019, and a summary of significant accounting policies and other explanatory information.

We report that we have read the short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditors' consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook - Assurance.

Ernst & Young LLP

Chartered Professional Accountants
Licensed Public Accountants