



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

22nd Floor
20 Queen Street West
Toronto ON M5H 3S8

22e étage
20, rue Queen ouest
Toronto ON M5H 3S8

OSC NOTICE TO PUBLIC

ISSUER:

Auxly Cannabis Group Inc.
Principal Jurisdiction - Ontario

DATES:

Preliminary Shelf Prospectus dated May 13, 2020
Withdrawn on October 31, 2020

PROJECT NUMBER:

3057964