



June 11, 2021

TRANSMITTED VIA SEDAR

Ontario Securities Commission (as principal regulator)
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumers Affairs Authority, Securities Division, Saskatchewan
The Manitoba Securities Commission
Autorité des marchés financiers
Nova Scotia Securities Commission
New Brunswick Financial and Consumer Services Commission
Prince Edward Island Office of the Superintendent of Securities
Office of the Superintendent of Securities Service Newfoundland and Labrador
Office of the Yukon Superintendent of Securities
Northwest Territories Securities Commission
Office of the Superintendent of Securities (Nunavut)

Dear Sirs/Mesdames:

**Re: Auxly Cannabis Group Inc. (the "Company")
Prospectus supplement dated June 11, 2021 to the short form base shelf prospectus dated March 18, 2021 of the Company**

We refer to the prospectus supplement dated June 11, 2021 to the short form base shelf prospectus dated March 18, 2021 of the Company (the "**Shelf Prospectus Supplement**") qualifying the distribution of units of the Company (the "**Units**"), with each Unit being comprised of one common share of the Company and one-half of one common share purchase warrant of the Company.

We consent to the references to our name on pages S-3 and S-4 of the Shelf Prospectus Supplement and to the use of and references to our name and our legal opinions under the headings "Eligibility for Investment", "Certain Canadian Federal Income Tax Considerations", "Legal Matters" and "Enforcement of Judgements Against Foreign Persons" in the Shelf Prospectus Supplement.

We confirm that we have read the Shelf Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our legal opinions referred to above or that are within our knowledge as a result of the services performed by us in connection with the Shelf Prospectus Supplement.

Yours very truly,

(signed) "Owens Wright LLP"

OWENS WRIGHT LLP