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June 11, 2021

To: British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers du Québec
The Financial and Consumer Services Commission - New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities - Prince Edward Island
Office of the Superintendent of Securities - Service Newfoundland and Labrador
Office of the Superintendent of Securities - Northwest Territories
Office of the Superintendent of Securities - Nunavut
Office of the Superintendent of Securities - Yukon

Dear Sirs / Mesdames:

Re: Auxly Cannabis Group Inc. (the "Company")

We refer to the prospectus supplement dated June 11, 2021 to the short form base shelf prospectus dated March 18, 2021 to qualify the distribution of 47,620,000 units (the "Units") of the Company at a price of \$0.315 per Unit, with each unit consisting of one common share and one-half of one common share purchase warrant at an exercise price of \$0.38 for each warrant (the "Prospectus"), under the Securities Acts of each of the provinces and territories of Canada (the "Acts").

We consent to being named and to the use, through incorporation by reference in the above-mentioned Prospectus, of our report dated April 23, 2021 to the shareholders of the Company on the following consolidated financial statements:

- Consolidated statement of financial position as at December 31, 2020 and 2019;
- Consolidated statements of loss and comprehensive loss, changes in equity and cash flows for the years ended December 31, 2020 and 2019, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook - Assurance.

Yours very truly,

Chartered Professional Accountants
Licensed Public Accountants