

Form 51-102F3
Material Change Report
Section 7.1 of National Instrument 51-102
Continuous Disclosure Obligations

Item 1 Name and Address of Company

StrikePoint Gold Inc.
Suite 507 – 837 West Hastings Street
Vancouver, BC V6C 3N6

Item 2 Dates of Material Change

August 15, 2018

Item 3 News Release

The Company filed a News Release dated August 16, 2018, with the TSX Venture Exchange, and the British Columbia and Alberta Securities Commission on SEDAR. The Company disseminated the News Release through NewsFile on August 16, 2018.

Item 4 Summary of Material Change

StrikePoint Gold Inc. announced that, further to its press release dated August 14, 2018, it completed the acquisition of the Porter Idaho Property near Stewart, British Columbia, indirectly through the acquisition from Skeena Resources Ltd. (“Skeena”) of all of the outstanding shares of Mount Rainey Silver Inc. (the “Transaction”) on August 15, 2018.

Item 5 Full Description of Material Change

StrikePoint Gold Inc. announced that, further to its press release dated August 14, 2018, it completed the acquisition of the Porter Idaho Property near Stewart, British Columbia, indirectly through the acquisition from Skeena Resources Ltd. (“Skeena”) of all of the outstanding shares of Mount Rainey Silver Inc. (the “Transaction”) on August 15, 2018.

As stated above, the Transaction was completed on August 15, 2018, whereby the Company acquired Mount Rainey Silver Inc. from Skeena for aggregate consideration of the issuance of an aggregate of 7,100,000 common shares and 2,400,000 special warrants (each a “Special Warrant”) and the payment \$1,500,000 in cash, of which \$250,000 was paid at closing. The remaining cash payments due are secured via a pledge over the Mount Rainey shares, with the last payment being due on December 31, 2019, subject to acceleration in the event the Company completes a financing as outlined in the Company’s August 14, 2018 press release.

The Special Warrants have a five year term expiring on August 15, 2023 and are convertible into an additional common share of the Company for no additional consideration at such time and from time to time as will not result in Skeena holding more than 10% of the Company’s issued and outstanding shares.

The Company also granted to Skeena a 1% NSR on the Porter Idaho property, with the option to buy back 0.5% at any time for a price of \$750,000.

All of the securities issuable to Skeena pursuant to the Transaction are subject to a four month hold period expiring on December 16, 2018.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not Applicable.

Item 8 Executive Officer

Shawn Khunkhun, President & CEO
(604) 602 1440

Item 9 **Date of Report**

August 16, 2018.