

Form 51-102F3
Material Change Report
Section 7.1 of National Instrument 51-102
Continuous Disclosure Obligations

Item 1 Name and Address of Company

StrikePoint Gold Inc.
Suite 300– 1055 West Hastings Street
Vancouver, BC V6E 2E9

Item 2 Dates of Material Change

July 30, 2019

Item 3 News Release

The Company disseminated the News Release through Newsfile on July 31, 2019 and filed the same with the TSX Venture Exchange, and the British Columbia and Alberta Securities Commission on SEDAR.

Item 4 Summary of Material Change

StrikePoint Gold Inc. (“StrikePoint” or the “Company”) announced that, further to its news release dated July 22, 2019, it closed a further and final tranche of its oversubscribed private placement through the issuance of 1,562,500 flow-through shares at \$0.16 per share and 2,100,000 non flow-through units at a price of \$0.11 per unit.

Item 5 Full Description of Material Change

StrikePoint Gold Inc. (“StrikePoint” or the “Company”) announced that, further to its news release dated July 22, 2019, it closed a further and final tranche of its oversubscribed private placement through the issuance of 1,562,500 flow-through shares at \$0.16 per share and 2,100,000 non flow-through units at a price of \$0.11 per unit.

Each non flow-through unit is comprised of one non flow-through share and one non flow-through share purchase warrant, with each warrant exercisable at a price of \$0.20 for a period of 36 months from closing.

In connection with this tranche of the financing, finder’s fees of \$36,280 in cash and 273,000 finder’s warrants were paid to Eventus Capital Corp., and \$1,925 in cash and 17,500 finder’s warrants were paid to Haywood Securities Inc.

The Use of Proceeds from the financing are for surface exploration and core drilling at the high-grade Willoughby Gold Property, located east of Stewart, BC in the Golden Triangle, as well as for general working capital.

The securities issued in connection with the financing are subject to a regulatory hold period expiring on December 1, 2019.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not Applicable.

Item 8 Executive Officer

Shawn Khunkhun, President & CEO
(604) 602 1440

Item 9 Date of Report

August 1, 2019.