

Form 51-102F3
Material Change Report
Section 7.1 of National Instrument 51-102
Continuous Disclosure Obligations

Item 1 Name and Address of Company

StrikePoint Gold Inc.
Suite 300– 1055 West Hastings Street
Vancouver, BC V6E 2E9

Item 2 Dates of Material Change

October 2, 2020

Item 3 News Release

The Company disseminated the News Release through Newsfile on October 5, 2020 and filed the same with the TSX Venture Exchange, and the British Columbia and Alberta Securities Commission on SEDAR.

Item 4 Summary of Material Change

StrikePoint Gold Inc. (“StrikePoint” or the “Company”) announced that the Company raised \$3,235,500 through the sale of 21,570,005 Units at a price of \$0.15 per Unit (the “NFT Placement”). Additionally, the Company raised proceeds of \$1,000,000 at a price of \$0.21 per FT Unit (together with the NFT Placement, the “Placement”).

Item 5 Full Description of Material Change

Further to its news releases dated September 8, 2020 and September 10, 2020, StrikePoint Gold Inc. (SKP:TSX.V)(STKXF:OTCQB) is pleased to announce that it has closed its previously announced non-brokered private placement offering of units (the "Units") of the Company raising \$3,235,500 through the sale of 21,570,005 Units at a price of \$0.15 per Unit (the “NFT Placement”).

As previously announced, each Unit is comprised of one common share and one share purchase warrant (each a “Warrant”) with each Warrant entitling the holder to acquire additional common shares of the Company at an exercise price of \$0.25 per share for a period of two years.

The Company also announces that it has closed its previously announced non-brokered private placement of 4,761,906 flow through units (each an “FT Unit”) raising gross proceeds of \$1,000,000 at a price of \$0.21 per FT Unit (together with the NFT Placement, the “Placement”). Each FT Unit will comprise one flow through common share and Warrant.

The Company paid \$15,597 and issued 103,980 finder’s warrants in connection with the private placement.

The proceeds of the Placement will be utilized to fund the Company’s exploration activities on its existing mineral property portfolio and general working capital.

The securities issued in connection with this private placement are subject to a hold period expiring on February 3, 2021.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not Applicable.

Item 8 Executive Officer

Shawn Khunhun, President & CEO
(604) 602 1440

Item 9 Date of Report

October 5, 2020