

**NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER NATIONAL INSTRUMENT 44-101
SHORT FORM PROSPECTUS DISTRIBUTIONS (“NI 44-101”)**

May 14, 2021

To: British Columbia Securities Commission, as principal regulator

**And To: Alberta Securities Commission
Saskatchewan Financial Services Commission
Manitoba Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Prince Edward Island Office of the Attorney General
Securities Newfoundland and Labrador, Financial Services Regulation Division
Office of the Superintendent of Securities, Northwest Territories
Office of the Yukon Superintendent of Securities**

Northisle Copper and Gold Inc. (the “**Issuer**”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

NORTHISLE COPPER AND GOLD INC.

By: “*Samuel Lee*”

Name: Samuel Lee
Title: Chief Financial Officer