

FASKEN

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October 26, 2020
File No.: 287007.00015

Via SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
New Brunswick Financial and Consumer Services Commission

Dear Sirs/Mesdames:

Re: Nano One Materials Corp. - Final Short Form Prospectus dated October 26, 2020

We refer to the final short form prospectus of Nano One Materials Corp. (the “**Issuer**”) dated October 26, 2020 in relation to the offering of units (the “**Prospectus**”).

As counsel to the Issuer, we hereby consent to the use of our name on the cover page of the Prospectus and under the heading “Names and Interests of Experts” and to the reference to our firm name and the use of our opinion under the heading “Eligibility for Investment” in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that is derived from our opinions referred to above or that is within our knowledge as a result of the services we performed in connection with such opinions.

This letter is delivered pursuant to the requirements of Section 4.2(a)(vii) of National Instrument 44-101.

Yours truly,

“Fasken Martineau DuMoulin LLP”

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