

**APPENDIX C TO NATIONAL INSTRUMENT 41-101
GENERAL PROSPECTUS REQUIREMENTS**

**NON-ISSUER FORM OF SUBMISSION TO JURISDICTION AND
APPOINTMENT OF AGENT FOR SERVICE OF PROCESS**

1. Name of issuer (the “Issuer”):

NANO ONE MATERIALS CORP.

2. Jurisdiction of incorporation of Issuer:

British Columbia, Canada

3. Address of principal place of business of Issuer:

101B - 8575 Government Street,
Burnaby, British Columbia
V3N 4V1

4. Description of securities (the “Securities”):

Units of the Issuer (“Units”), with each Unit being comprised of one Common share and one half of one common share purchase warrant.

5. Date of prospectus (the “Prospectus”) under which the Securities are offered:

October 26, 2020

6. Name of person filing this form (the “Filing Person”) and the Filing Person’s relationship to Issuer:

Joseph Guy

7. Filing Person’s relationship to Issuer:

Director

8. Jurisdiction of incorporation of Filing Person, if applicable, or jurisdiction of residence of Filing Person:

North Carolina, USA

9. Address of principal place of business of Filing Person:

477 Deer Meadow Cr, Hendersonville, BC, USA, 28739

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10. Name of agent for service of process (the “Agent”)

Nano One Materials Corp.

11. Address for service of process of Agent in Canada (which address may be anywhere in Canada):

101B - 8575 Government Street,
Burnaby, British Columbia
V3N 4V1

12. The Filing Person designates and appoints the Agent at the address of the Agent stated above as its agent upon whom may be served any notice, pleading, subpoena, summons or other process in any action, investigation or administrative, criminal, quasi-criminal, penal or other proceeding (the “Proceeding”) arising out of, relating to or concerning the distribution of the Securities made or purported to be made under the Prospectus, and irrevocably waives any right to raise as a defence in any such Proceeding any alleged lack of jurisdiction to bring the Proceeding.
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13. The Filing Person irrevocably and unconditionally submits to the non-exclusive jurisdiction of

(a) the judicial, quasi-judicial and administrative tribunals of each of the of Canada in which the securities are distributed under the Prospectus; and

(b) any administrative proceeding in any such provinces,

in any Proceeding arising out of or related to or concerning the distribution of the Securities made or purported to be made under the Prospectus.

14. Until six years after completion of the distribution of the Securities made under the Prospectus, the Filing Person shall file a new submission to jurisdiction and appointment of agent for service of process in this form at least 30 days before termination of this submission to jurisdiction and appointment of agent for service of process.
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15. Until six years after completion of the distribution of the Securities under the Prospectus, the Filing Person shall file an amended submission to jurisdiction and appointment of agent for service of process at least 30 days before a change in the name or above address of the Agent.
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16. This submission to jurisdiction and appointment of agent for service of process shall be governed by and construed in accordance with the laws of British Columbia.

Dated October 26, 2020

By: "Joseph Guy"
Joseph Guy

The undersigned accepts the appointment as agent for service of process of Joseph Guy under the terms and conditions of the preceding Submission to Jurisdiction and Appointment of Agent for Service of Process.

NANO ONE MATERIALS CORP.

Dated: October 26, 2020

By: "Dan Blondal"
Authorized Signatory of the Agent

Dan Blondal, Chief Executive Officer
Print name of person signing and, if Agent is not
an individual, the title of the person