

**QUALIFICATION CERTIFICATE  
AS REQUIRED BY NATIONAL INSTRUMENT 44-101**

**NANO ONE MATERIALS CORP.**

DATE: October 14, 2020

TO: British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Prince Edward Island Securities Office  
Government of Newfoundland and Labrador Financial Services Regulation  
Division

RE: Nano One Materials Corp. (the “**Issuer**”) - Filing of a preliminary short form prospectus dated October 14, 2020 (the “**Preliminary Prospectus**”)

---

I, Dan Blondal, Chief Executive Officer of the Issuer hereby certify on behalf of the Issuer, and not in my personal capacity, that the Issuer satisfies the following criteria set out in Section 2.2 of National Instrument 44-101 Short Form Prospectus Distributions (“**NI 44-101**”):

1. this certificate is delivered pursuant to Section 4.1(a)(ii) of NI 44-101;
2. the Issuer is relying on the qualification criteria set forth in Section 2.2 of NI 44-101 in order to be qualified to file a prospectus in the form of a short form prospectus, in that:
  - (a) the Issuer is an electronic filer under *National Instrument 13-101 - System for Electronic Document Analysis and Retrieval (SEDAR)*;
  - (b) the Issuer is a reporting issuer in at least one jurisdiction of Canada;
  - (c) the Issuer has filed with the securities regulatory authority in each jurisdiction in which it is a reporting issuer all periodic and timely disclosure documents that it is required to have filed in that jurisdiction
    - (i) under applicable securities legislation;
    - (ii) pursuant to an order issued by the securities regulatory authority, or
    - (iii) pursuant to an undertaking to the securities regulatory authority;

- (d) the Issuer has, in at least one jurisdiction in which it is a reporting issuer,
  - (i) current annual financial statements; and
  - (ii) a current annual information form;
- (e) the Issuer's equity securities are listed and posted for trading on the TSX Venture Exchange, and the Issuer is not an issuer
  - (i) whose operations have ceased, or
  - (ii) whose principal asset is cash, cash equivalents, or its exchange listing;
- 3. all of the qualification criteria in Section 2.2 of NI 44-101 have been satisfied by the Issuer; and
- 4. all of the material incorporated by reference in the Preliminary Prospectus and not previously filed is being filed with the Preliminary Prospectus.

**[The remainder of this page has been intentionally left blank]**

**DATED AND SIGNED** this 14<sup>th</sup> day of October, 2020.

**NANO ONE MATERIALS CORP.**

Per :   
Dan Blondal  
Chief Executive Officer