

EMINENT GOLD CORP.
3876 Georgia Street
Burnaby, British Columbia, V5C 2S8
Telephone: 604-288-8956

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that an annual general meeting (the “**Meeting**”) of shareholders (the “**Shareholders**”) of Eminent Gold Corp. (the “**Company**”) will be held at Suite 1500 – 1055 West Georgia Street, Vancouver, British Columbia V6E 4N7, by way of in person/teleconference call on Thursday, May 25, 2023 at 10:00 a.m. (Pacific Time).

The Company is offering Shareholders the option to listen and participate (but not vote) at the Meeting in real time by conference call as follows:

Dial by your location

Canada Toll Free:	1-855-244-8677
Canada Toll:	1-416-915-6530
US Toll Free:	1-855-282-6330
US Toll:	1-415-655-0002
Attendee Access Code:	2632 604 1875

The Meeting is to be held for the following purposes:

1. to receive and consider the audited financial statements of the Company together with the auditor’s reports thereon and related management discussion and analyses for the years ended December 31, 2022 and December 31, 2021;
2. to set the number of directors of the Company for the ensuing year at four (4);
3. to elect directors of the Company for the ensuing year;
4. to appoint Dale Matheson Carr-Hilton LaBonte LLP, Chartered Professional Accountants, as the auditor of the Company for the ensuing year and to authorize the directors to fix the auditor’s remuneration;
5. to ratify, confirm and approve the Company’s share option plan for continuation until the next annual general meeting of the Company, as described in the accompanying Information Circular; and
6. to transact such other business, including amendments to the foregoing, as may properly come before the Meeting or any adjournment or adjournments thereof.

An Information Circular accompanies this Notice. The Information Circular contains details of matters to be considered at the Meeting. No other matters are contemplated, however any permitted amendment to or variation of any matter identified in this Notice may properly be considered at the Meeting. The Meeting may also consider the transaction of such other business as may properly come before the Meeting or any adjournment thereof.

Shareholders of record on the Company’s books at the close of business on April 18, 2023 are entitled to attend and vote at the Meeting or at any postponement or adjournment thereof. Each common share is entitled to one vote.

The audited financial statements of the Company for financial years ended December 31, 2022 and December 31, 2021, the auditor's reports thereon, and the related management's discussion and analyses will be tabled at the Meeting. The financial statements will be made available at the Meeting and will be available on request to the Company, and may be viewed on the Company's SEDAR profile at www.sedar.com.

Registered shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.

Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.

Due to potential unforeseen changes in the ongoing coronavirus COVID-19 outbreak, we recommend all shareholders submit votes by sending in a properly completed and signed form of proxy (or voting instruction form) prior to the Meeting following instructions in the Information Circular. At the date hereof, the Company intends to hold the Meeting at the location stated in this Notice of Meeting. Should any changes to the Meeting occur, the Company will announce any and all changes by way of news release filed under the Company's profile on SEDAR at www.sedar.com.

Shareholders who plan to attend the meeting via telephone conference must submit votes by proxy ahead of the proxy deadline of 10:00 a.m. (Pacific Time) on Tuesday, May 23, 2023. Attendance by telephone conference allows Shareholders to listen to, but not to vote at, the Meeting.

DATED at Vancouver, British Columbia, as of this 26th day of April, 2023.

BY ORDER OF THE BOARD

/s/ "Paul Sun"

Paul Sun
Chief Executive Officer