

NORTHISLE COPPER AND GOLD INC.

UNDERTAKING

TO: British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
Manitoba Securities Commission
Ontario Securities Commission
Autorité des Marchés Financiers
Nova Scotia Securities Commission
New Brunswick Securities Commission
Prince Edward Island Securities Office
Securities Commission of Newfoundland and Labrador
Northwest Territories Registrar of Securities
Yukon Registrar of Securities
Nunavut Registrar of Securities

RE: Northisle Copper and Gold Inc. (the “**Company**”)
Final Short Form Base Shelf Prospectus Undertaking regarding Novel Specified Derivatives

The Company has filed with the securities regulatory authorities in each of the provinces and territories of Canada, under the Multilateral Instrument 11-102 – *Passport System* and National Policy 11-202 – *Process for Prospectus Reviews in Multiple Jurisdictions*, a base shelf prospectus dated February 25, 2026 (the “**Prospectus**”) offering up to \$250,000,000 aggregate amount of common shares, debt securities, subscription receipts, units, warrants and share purchase contracts of the Company.

In connection with any distribution of securities under the Prospectus, the undersigned hereby undertakes that it will not distribute securities that, at the time of such distribution, are “novel” specified derivatives within the meaning of the Canadian securities rules, separately to any member of the public in Canada unless the draft prospectus supplement pertaining to the distribution of novel specified derivatives has been delivered to the regulator in substantially final form, and either (a) the regulator has confirmed acceptance of such draft prospectus supplement; or (b) 10 business days have elapsed since the date of delivery to the regulator of such draft prospectus supplement and the regulator has not provided written comments.

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DATED this 25th day of February, 2026.

NORTHISLE COPPER AND GOLD INC.

By: (Signed) "*Nicholas Van Dyk*" _____

Name: Nicholas Van Dyk

Title: Chief Financial Officer and Corporate Secretary