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Own tomorrow

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December 8, 2025
File No.: 287007.00045

Via SEDAR+

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
New Brunswick Financial and Consumer Services Commission
Office of the Superintendent of Securities Service Newfoundland and Labrador
Nova Scotia Securities Commission
Ontario Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
(collectively, the “**Securities Regulatory Authorities**”)

Dear Sirs/Mesdames:

Re: Nano One Materials Corp. (the “Issuer”) –Prospectus Supplement to the Final Short Form Base Shelf Prospectus dated December 8, 2025 (the “Prospectus Supplement”)

We refer to the Prospectus Supplement of the Issuer relating to the distribution of units of the Issuer.

As counsel to the Issuer, we hereby consent to being named in the Prospectus Supplement under the headings “*Legal Matters and Experts*” and “*Eligibility for Investment*” and to the inclusion and use of our opinion under the heading “*Eligibility for Investment*”.

We confirm that we have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our legal opinions referred to above or that are within our knowledge as a result of the services that we performed in connection with such opinion.



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Regards,

Fasken Martineau DuMoulin LLP

