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December 8, 2025

VIA SEDAR+

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
Financial and Consumer Services Commission, New Brunswick
Office of the Superintendent of Securities Service Newfoundland and Labrador
Office of the Superintendent of Securities, Prince Edward Island

Dear Sirs/Mesdames:

RE: Nano One Materials Corp. (the "Corporation") - Prospectus Supplement of the Corporation dated December 8, 2025 (the "Prospectus Supplement")

We refer to the Prospectus Supplement to the short form base shelf prospectus of the Corporation dated April 26, 2024, relating to an offering of units of the Corporation.

We hereby consent to the references to our firm name in the Prospectus Supplement on the fourth face page and under the heading "Legal Matters and Experts".

We confirm that we have read the Prospectus Supplement and that we have no reason to believe that there are any misrepresentations (as defined in Canadian securities legislation) in the information contained therein that are derived from our opinion referred to above or that are within our knowledge as a result of the services we have performed in connection with the preparation of such opinion.

Yours very truly,

(signed) "*Blake, Cassels & Graydon LLP*"

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