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October 20, 2023

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Service Newfoundland and Labrador

Dear Sirs/Mesdames:

Re:
Next Edge Biotech and Life Sciences Opportunities Fund
Next Edge Strategic Metals and Commodities Fund
Veritas Next Edge Premium Yield Fund
(collectively, the "Funds")

We refer to the simplified prospectus of the Funds dated October 20, 2023, relating to the offering of units of the Funds.

We consent to being named and to the use, through incorporation by reference in the above-mentioned simplified prospectus, of our auditor's reports dated March 31, 2023 to the Unitholders of the Funds on the statements of financial position as at December 31, 2022 and 2021, and statements of comprehensive income, statements of changes in net assets attributable to holders of redeemable units, and statements of cash flows for the periods then ended, and notes to the financial statements, including a summary of significant accounting policies.

We report that we have read the simplified prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditors' consent to the use of a report of the auditors included in an offering document, which does not constitute an audit or review of the simplified prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours faithfully,

Chartered Professional Accountants
Licensed Public Accountants