

June 21, 2023

To:

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers (Québec)
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Service Newfoundland and Labrador
Office of the Superintendent of Securities (Prince Edward Island)

Dear Sirs / Mesdames:

Re: Notice by Next Edge Capital Corp. of Change in Auditor

Pursuant to Section 13.2 of National Instrument 81-106 – Investment Funds Continuous Disclosure and subparagraph (6)(a)(ii) of section 4.11 of National Instrument 51-102, we have reviewed the change of auditor notice of Next Edge Capital Corp., the manager of the funds identified on Schedule A, provided to us on June 20, 2023 (the “Notice”) and, based on our knowledge of such information at this time, we agree with statements made with regards to Deloitte LLP as the Successor Auditor and have no basis to agree or disagree with the statements made in the Notice.

Yours very truly,

/s/ Deloitte LLP

Chartered Professional Accountants
Licensed Public Accountants

Schedule "A"

Next Edge Biotech & Life Sciences Opportunities Fund

Next Edge Strategic Metals & Commodities Fund

Veritas Next Edge Premium Yield Fund