

October 21, 2024

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To: Alberta Securities Commission  
Autorité des marchés financiers  
British Columbia Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Financial and Consumer Services Commission (New Brunswick)  
Financial and Consumer Services Division – Department of Justice and Public Safety  
(Prince Edward Island)  
The Manitoba Securities Commission  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities Service Newfoundland and Labrador  
Ontario Securities Commission

Dear Sirs/Mesdames,

**Re: Next Edge Biotech and Life Sciences Opportunities Fund, Next Edge Strategic Metals and Commodities Fund and Veritas Next Edge Premium Yield Fund (collectively, the “Funds”)**

We refer to the Simplified Prospectus of the Funds dated October 21, 2024 relating to the sale and issue of Class A, F and I units of the Funds, as applicable, on a continuous basis (the “Prospectus”).

We, Deloitte LLP, consent to being named and to the use, through incorporation by reference in the Prospectus, of our reports dated March 28, 2024 to the unitholders of the Funds on the following financial statements for each of the Funds:

- Statement of financial position as at December 31, 2023; and
- Statements of comprehensive income (loss), changes in net assets attributable to holders of redeemable units and cash flows for the year ended December 31, 2023, and notes to the financial statements, including material accounting policy information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

/s/ Deloitte LLP

Chartered Professional Accountants  
Licensed Public Accountants