

**NOTICE OF CHANGE IN LEGAL STRUCTURE
AND OF TERMINATION**

This notice is provided on behalf of Next Edge Biotech and Life Sciences Opportunities Fund and Next Edge Strategic Metals and Commodities Fund by their manager, Next Edge Capital Corp., pursuant to the requirements of Section 2.10 of National Instrument 81-106 - *Investment Fund Continuous Disclosure* (“**NI 81-106**”) and Section 5.8(3) of National Instrument 81-102 - *Investment Funds* (“**NI 81-102**”).

Item 1. Name of the Party to the Transaction

Next Edge Biotech and Life Sciences Opportunities Fund and Next Edge Strategic Metals and Commodities Fund (the “**Funds**”)

Item 2. Notice of Termination

Notice is hereby given pursuant to section 5.8(3) of NI 81-102 and section 2.10 of NI 81-106 that the Funds have terminated on August 8, 2025 (the “**Effective Date**”) and thereupon the Funds ceased to be reporting issuers.

Item 3. Description of the Transaction

On August 8, 2025, the units of the Funds were automatically redeemed and the Funds were terminated.

Item 4. Effective Date of the Transaction

August 8, 2025

Item 5. The name of the Party that ceased to be a reporting issuer following the Transaction

The Funds ceased to be reporting issuers on the Effective Date.

Item 6. The date of the Investment Fund’s first financial year-end following the Transaction

N/A

Item 7. If applicable, the periods, including comparative periods, if any, of the interim and annual financial statements required to be filed for the Investment Fund’s first financial year following the Transaction

N/A

Dated: August 22, 2025