

**PILOT GOLD INC.**  
**(the “Corporation”)**

**REPORT OF VOTING RESULTS**

Section 11.3 of National Instrument 51-102 – *Continuous Disclosure Obligations*

In respect of the annual and special meeting of shareholders of the Corporation held on May 9, 2017 (the “**Meeting**”), the following sets forth a brief description of the matters which were voted upon at the Meeting and the outcome of the vote:

Common Shares represented at the Meeting:	82,806,558
Total issued and outstanding Common Shares as at Record Date:	150,148,643
Percentage of issued and outstanding Common Shares represented:	55.15%

**1. Appointment of Auditor**

By ordinary resolution, PricewaterhouseCoopers LLP was reappointed to serve as auditors of the Corporation for the ensuing year.

<b>Number of Proxy Votes</b>			
<b>For</b>		<b>Withheld</b>	
80,915,625	99.13%	713,723	0.87%

**2. Election of Directors**

Each of the following five individuals nominated by management were elected as directors of the Corporation to hold office until the next annual meeting of shareholders or until their successors are elected or appointed:

<b>Number of Proxy Votes</b>				
<b>Nominee</b>	<b>For</b>		<b>Withheld</b>	
Calvin Everett	65,591,125	99.30%	459,994	0.70%
Donald McInnes	58,137,792	88.02%	7,913,327	11.98%
Mark O’Dea	58,173,631	88.07%	7,877,488	11.93%
Robert Pease	65,775,363	99.58%	275,756	0.42%
Sean Tetzlaff	58,317,798	88.29%	7,733,321	11.71%

**3. Amended and Restated Advance Notice Policy**

By ordinary resolution, the Corporation's Amended and Restated Advance Notice Policy was ratified and approved by shareholders. Proxies were received as follows:

<b>Number of Proxy Votes</b>			
<b>For</b>		<b>Against</b>	
64,322,908	99.15%	551,001	0.85%

**4. Amended Stock Option Plan**

By ordinary resolution, amendments to, and unallocated options under, the Corporation's Stock Option plan were authorized and approved by shareholders. Proxies were received as follows:

<b>Number of Proxy Votes</b>			
<b>For</b>		<b>Against</b>	
57,567,221	87.16%	8,483,898	12.84%

**5. Amended Restricted Share Unit Plan**

By ordinary resolution, amendments to, and unallocated entitlements under, the Corporation's Restricted Share Unit plan were authorized and approved by shareholders. Proxies were received as follows:

<b>Number of Proxy Votes</b>			
<b>For</b>		<b>Against</b>	
63,808,265	98.36%	1,065,643	1.64%

**6. Amended Deferred Share Unit Plan**

By ordinary resolution, amendments to, and unallocated entitlements under, the Corporation's Deferred Share Unit plan were authorized and approved by shareholders. Proxies were received as follows:

<b>Number of Proxy Votes</b>			
<b>For</b>		<b>Against</b>	
63,798,645	98.34%	1,075,263	1.66%

**7. Name Change**

By special resolution, authorizing the Corporation to file articles of amendment under the *Canada Business Corporations Act* to change the name of the Corporation to “Liberty Gold Corp.”

<b>Number of Proxy Votes</b>			
<b>For</b>		<b>Against</b>	
63,971,838	98.61%	902,072	1.39%

Full details of these matters are set out in the Notice of Meeting and Management Proxy Circular issued in connection with the Meeting.

No other non-routine business was transacted or voted upon at the Meeting.

Dated: May 10, 2017