PLATA LATINA MINERALS CORPORATION

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE is hereby given that an Annual General and Special Meeting (the "**Meeting**") of the shareholders of Plata Latina Minerals Corporation ("**Plata**" or the "**Company**") will be held at 1100-1111 Melville Street, Vancouver, BC on Tuesday, May 8, 2018 at 10:00 a.m. (Vancouver time), for the following purposes:

1. to receive and consider the consolidated audited financial statements of the Company for the financial year ended December 31, 2017, together with the auditors' report thereon;

2. to set the number of directors at six and elect directors of the Company for the ensuing year;

3. to appoint Davidson & Company LLP, Chartered Professional Accountants, as auditors of the Company for the ensuing year and to authorize the directors to fix their remuneration;

4. to ratify and approve a Special Resolution regarding the issuance of common shares to Gilmour Clausen under a debt settlement agreement, that would result in Mr. Clausen becoming a Control Person (as such term is defined under TSX Venture Exchange policies) of the Company by virtue of holding more than 20% of the then issued and outstanding shares;

5. to ratify and approve the Company's stock option plan as more particularly set out in the Information Circular accompanying this Notice of Meeting; and

6. to transact such other business as may properly be brought before the Meeting and any adjournment or postponement thereof.

Accompanying this Notice of Meeting is: (i) an Information Circular, (ii) a Form of Proxy (the "**Proxy**"), and (iii) a form whereby shareholders may request to receive the Company's interim and annual financial statements and management's discussion and analysis to be mailed to them.

Shareholders of record on the Company's books at the close of business on April 3, 2018 are entitled to notice of and to attend and vote at the Meeting or at any postponement or adjournment thereof.

Proxies are being solicited by management of the Company. Shareholders who are unable to be present in person at the Meeting are requested to date, complete and sign the enclosed Proxy and return it in the addressed envelope provided for that purpose (or use the communication means provided in the Proxy). To be valid, the completed Proxy must be deposited with the Company's transfer agent, Computershare Investor Services Inc., Proxy Department, 100 University Avenue, 8th Floor, Toronto, Ontario M5J 2Y1 not less than forty-eight (48) hours (excluding Saturdays, Sundays and holidays) before the time of the Meeting or any adjournment or postponement thereof.

DATED at Vancouver, British Columbia this 5th day of April, 2018.

BY ORDER OF THE BOARD OF DIRECTORS

/s/ Michael Clarke
Michael Clarke
President & Chief Executive Officer