



September 26, 2018

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
New Brunswick Securities Commission
Prince Edward Island, Securities Office
Securities Commission of Newfoundland and Labrador

We refer to the short form prospectus of Liberty Gold Corp. (the Company) dated September 26, 2018 relating to the sale and issue of 28,893,750 units of the Company with each unit consisting of one common share and one common share purchase warrant at the price of C\$0.40 per unit.

We consent to being named in and to the use, through incorporation by reference in the above-mentioned short form prospectus, of our report dated March 26, 2018 to the shareholders of the Company on the following consolidated financial statements:

- consolidated statements of financial position as at December 31, 2017, December 31, 2016 and January 1, 2016;
- consolidated statements of loss, comprehensive loss, changes in equity and cash flows for the years ended December 31, 2017 and December 31, 2016; and
- related notes, which comprise a summary of significant accounting policies and other explanatory information.

We report that we have read the short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements on which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

PricewaterhouseCoopers LLP

Chartered Professional Accountants

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