

AEGIS BRANDS INC.

**Annual Meeting of Shareholders
held on May 5, 2023**

REPORT OF VOTING RESULTS

Pursuant to section 11.3 of National Instrument 51-102 – *Continuous Disclosure Obligations*, this report describes the matters decided at the 2022 Annual Meeting of Shareholders of Aegis Brands Inc. (the “**Corporation**”) held on May 5, 2023. Full details of these matters are set out in the Notice of Meeting and Management Information Circular dated March 31, 2023 (the “**Circular**”), which is available under the Corporation’s profile on SEDAR at www.sedar.com.

1. Election of Directors

Each of the following individuals listed in the Circular were elected as directors of the Corporation for a term expiring at the conclusion of the next annual meeting of shareholders of the Corporation, or until their successors are elected or appointed. The outcome of the vote was as follows:

Nominee	# Votes For	% Votes For	# Votes Withheld/ Abstain	# Votes Against	% Votes Withheld/ Abstain	% Votes Against
Michael Bregman	37,787,673	99.96%	74,723	0	0.04%	0%
Steven Pelton	37,787,673	99.96%	74,723	0	0.04%	0%
Stephen Kelley	37,787,873	99.96%	74,523	0	0.04%	0%
Alton McEwen	28,944,522	76.56%	8,917,874	0	23.44%	0%
Michael Serruya	37,787,663	99.96%	74,733	0	0.04%	0%
Aaron Serruya	37,397,776	98.92%	464,610	0	1.08%	0%

2. Appointment of Auditor

Baker Tilly WM LLP was appointed auditor of the Corporation until the next annual meeting of the shareholders of the Corporation or until its successor is duly appointed and the directors of the Corporation were authorized to fix the remuneration of such auditor. The outcome of the vote was as follows:

# Votes For	% Votes For	# Votes Withheld	% Votes Withheld
37,859,311	99.99%	3,085	0.01%

3. Approval of unallocated options

The unallocated options issuable under the Corporation's incentive stock options plan were approved. The outcome of the vote was as follows:

# Votes For	% Votes For	# Votes Against	% Votes Against
37,393,229	98.91%	411,395	1.09%

4. Approval of repricing of options

The re-pricing of certain stock options previously granted to insiders of the Corporation were approved. The outcome of the disinterested shareholders vote was as follows:

# Votes For	% Votes For	# Votes Against	% Votes Against
37,396,244*	98.92%	408,380	1.08%

*Excluding 406,817 shares held by insiders