



NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE is hereby given that an Annual General and Special Meeting (the “**Meeting**”) of the shareholders of Plata Latina Minerals Corporation (“**Plata**” or the “**Company**”) will be held at 1100-1111 Melville Street, Vancouver, BC on Thursday, August 1, 2019 at 9:00 a.m. (Pacific time), for the following purposes:

1. to receive the audited financial statements of the Company for the financial year ended December 31, 2018, together with the auditors’ report thereon;
2. to set the number of directors at three and elect directors of the Company for the ensuing year;
3. to re-appoint Davidson & Company LLP, Chartered Professional Accountants, as the Company’s auditors for the ensuing year and to authorize the directors to fix their remuneration;
4. to alter the Articles of the Company as more particularly set out in the Information Circular accompanying this Notice of Meeting;
5. to ratify and approve the Company’s stock option plan as more particularly set out in the Information Circular accompanying this Notice of Meeting; and
6. to transact such other business as may properly be brought before the Meeting and any adjournment or postponement thereof.

Accompanying this Notice of Meeting is: (i) an Information Circular, (ii) a Form of Proxy (the “Proxy”), and (iii) a form whereby shareholders may request to receive the Company’s interim and annual financial statements and management’s discussion and analysis to be mailed to them.

Shareholders of record on the Company’s books at the close of business on June 18, 2019 are entitled to notice of and to attend and vote at the Meeting or at any postponement or adjournment thereof.

Proxies are being solicited by management of the Company. Shareholders who are unable to be present in person at the Meeting are requested to date, complete and sign the enclosed Proxy and return it in the addressed envelope provided for that purpose (or use the communication means provided in the Proxy). To be valid, the completed Proxy must be deposited with the Company’s transfer agent, Computershare Investor Services Inc., Proxy Department, 100 University Avenue, 8th Floor, Toronto, Ontario M5J 2Y1 not less than forty-eight (48) hours (excluding Saturdays, Sundays and holidays) before the time of the Meeting or any adjournment or postponement thereof.

DATED at Vancouver, British Columbia this 18th day of June, 2019.

BY ORDER OF THE BOARD OF DIRECTORS

“W. Durand Eppler”

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Interim Chief Executive Officer