

May 19, 2021

VIA SEDAR

Alberta Securities Commission
Ontario Securities Commission
British Columbia Securities Commission

Dear Mesdames/Sirs:

Re: Magen Ventures I Inc. (the “Corporation”) – Final Prospectus dated May 17, 2021 (the “Prospectus”)

We refer to the Prospectus. We hereby consent to being named in the Prospectus on pages iv and 35.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion referred to above, or that is within our knowledge as a result of the services we performed to render such opinion.

Yours very truly,

“Garfinkle Biderman LLP”