

May 17, 2021

To: The Ontario Securities Commission, as principal regulator, on behalf of the British Columbia Securities Commission and the Alberta Securities Commission

**Subject: Prospectus of Magen Ventures I Inc. dated May 17, 2021, relating to the sale and issue of between 3,000,000 and 4,000,000 common shares  
SEDAR Project # 3205065**

Dear Sirs/Mesdames:

In connection with the final prospectus of Magen Ventures I Inc. dated May 17, 2021 (the "**Prospectus**"), we consent to the references to our name, Dentons Canada LLP, under the headings "*Receipt of Subscriptions*" and "*Relationship between the Corporation and Professional Persons*" in the Prospectus, and to the use of our name and legal opinions under the headings "*Eligibility for Investment*" in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our legal opinions or that is within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

"Dentons Canada LLP"