

**Aegis Brands Inc.**  
2040 Yonge Street, Suite 200B  
Toronto, Ontario  
M4S 1Z9

**NOTICE OF ANNUAL MEETING OF SHAREHOLDERS**

**NOTICE IS HEREBY GIVEN** to holders of **AEGIS BRANDS INC.** (the "**Corporation**") common shares (the "**Shareholders**") that an Annual Meeting of Shareholders will be held at the Hockey Hall of Fame, 30 Yonge Street, Toronto, Ontario M5E 1X8 on Friday, May 3, 2024 at 11:00 a.m. EDT for the following purposes:

1. to receive the audited financial statements of the Corporation for the year ended December 31, 2023;
2. to fix the number of directors at seven (7);
3. to elect directors of the Corporation (the "**Directors**");
4. to consider and, if deemed advisable, to pass, with or without variation, a special resolution to authorize the Board of Directors of the Corporation to set the number of directors from time to time within the minimum and maximum number of directors set forth in the articles of the Corporation, in accordance with Section 125(3) of the *Business Corporations Act* (Ontario);
5. to appoint auditors for the Corporation and to authorize the Directors of the Corporation to fix the remuneration of the auditors;
6. to transact such other business as may properly come before the meeting or any adjournment or postponement thereof.

All Shareholders, other than CDS Clearing and Depository Services Inc. ("**CDS**"), must provide voting instructions in the manner described in the enclosed voting instruction form and in the accompanying management information circular. **Your shares will not be voted without your instructions.**

Registered Shareholders of the Corporation, including CDS, must deposit completed proxies with Computershare Investor Services Inc., Attention: Proxy Department, 8<sup>th</sup> Floor, 100 University Avenue, Toronto, Ontario, M5J 2Y1 or via the internet at [www.investorvote.com](http://www.investorvote.com) before 11:00 a.m. EDT on May 1, 2024 or not later than 5:00 p.m. EDT on the second last business day prior to any adjournment or postponement of the meeting. However, all Shareholders other than CDS must communicate their voting instructions well in advance of this deadline in order to allow their instructions to be processed before the deadline.

The Directors of the Corporation have fixed March 28, 2024 as the record date for the meeting.

We urge you to read these materials carefully and cast your vote on these important matters.

DATED at Toronto, Ontario this 28<sup>th</sup> day of March, 2024.

**AEGIS BRANDS INC.**

Michael Bregman  
Chair of the Board of Directors