



(the "Company")  
Suite 1610 – 409 Granville Street  
Vancouver, BC, V6C 1T2  
Telephone: (604) 569-3661

### **Notice of 2022 Annual General and Special Meeting**

**NOTICE IS HEREBY GIVEN** that the 2022 annual general and special meeting (the "Meeting") of shareholders of **Battery Metals Royalties Corp.** (the "Company") will be held at Suite 2600, 1066 West Hastings Street, Vancouver, BC, V6E 3X1, on Thursday, August 11, 2022, at the hour of 10:00 a.m. for the following purposes:

- (a) To receive and consider the report of the directors, the audited financial statements of the Company for the period ended December 31, 2021, and the report of the auditor thereon;
- (b) To appoint an auditor for the ensuing year at a remuneration to be fixed by the directors;
- (c) To fix the number of directors at three (3);
- (d) To elect directors for the ensuing year;
- (e) To approve by ordinary resolution the Company's stock option plan more particularly described in the accompanying Information Circular, (the "Plan"), including reserving for issuance under the Plan at any time of a maximum of 10% of the issued and outstanding shares of the Company;
- (f) To consider, and if thought advisable, to approve by way of Special Resolution, changing the name of the Company from "Battery Metals Royalties Corp." to "Oracle Commodity Holding Corp." and amend the Company's Notice of Articles and Articles accordingly; and
- (g) To transact such other business as may be properly transacted at the Meeting or at any adjournment thereof.

**The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Meeting.**

The board of directors of the Company have fixed June 28, 2022 as the record date for the determination of Shareholders entitled to receive notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to such receive notice and to vote at the Meeting in the circumstances set out in the accompanying Information Circular.

**Accompanying this Notice of Meeting are: (1) the Information Circular; (2) a form of proxy, which includes a reply card for use by shareholders who wish to receive the Company's interim and/or annual financial statements.**

Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting, must complete, date and execute the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.

Unregistered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy and in the Information Circular to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.

**DATED** at the City of Vancouver, in the Province of British Columbia, as of the 28<sup>th</sup> day of June, 2022.

**BY ORDER OF THE BOARD OF DIRECTORS**

***“John Lee”***

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**John Lee,  
Chief Executive Officer**